

UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH
SALT LAKE CITY DIVISION

In re: § Case No. 04-22003-WTT
§
COVENANT FUNDING GROUP INC §
§
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor(s) filed a petition under chapter 7 of the United States Bankruptcy Code on 02/11/2004. The undersigned trustee was appointed on 02/11/2004.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor(s) as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$1,318,100.78

Funds were disbursed in the following amounts:

Administrative expenses	<u><u>\$443,731.78</u></u>
Payments to creditors	<u><u>\$510,104.91</u></u>
Non-estate funds paid to 3 rd Parties	<u><u>\$369.74</u></u>
Payments to the debtor(s)	<u><u>\$0.00</u></u>
Leaving a balance on hand ¹	<u><u>\$363,894.35</u></u>

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of disbursement of additional interest

6. The deadline for filing claims in this case was 09/07/2004. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$62,799.93. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$48,052.51 as interim compensation and now requests the sum of \$14,747.43, for a total compensation of \$62,799.93. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$2,642.75, and now requests reimbursement for expenses of \$224.52, for total expenses of \$2,867.27.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 04/21/2010

By: /s/ David L. Miller
Trustee

STATEMENT: This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No.: 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 For the Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Date Filed (f) or Converted (c): 02/11/2004 (f)
 §341(a) Meeting Date: 03/31/2004
 Claims Bar Date: 09/07/2004

1	2	3	4	5	6	
Ref. #	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon. DA=§ 554(c) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	CFG- rindlisbacher - appraisal	\$0.00	\$325.00		\$325.00	FA
2	CFG- L. Bloom & Son Ogden - loan @ 743.27/mo	\$20,000.00	\$25,271.18		\$25,271.18	FA
Asset Notes: 11/25/03 - \$20,000 @20% interest - \$743.27 monthly until 12/25/06						
3	CFG- Murray, Crystal	\$731.32	\$400.00		\$400.00	FA
Asset Notes: \$199.10 / mo						
4	CFG- DOCKERY, Olies & Mary	\$1,956.08	\$231.51		\$231.51	FA
Asset Notes: \$74.84 / mo - Ch 13 #01-23981						
5	CFG- Heierman, Jerri (u)	\$447.45	\$60.00		\$60.00	FA
Asset Notes: \$100 / mo						
6	CFG- office supplies	\$0.00	\$1,341.00		\$1,341.00	FA
7	CFG- Lyons, William	\$669.17	\$1,574.18		\$1,574.18	FA
8	CFG- L. Bloom & Son Ogden - loan @ 1114.91/mo	\$30,000.00	\$39,021.85		\$39,021.85	FA
Asset Notes: 12/4/03 - \$30,000 @20% - monthly \$1,114.91 until 1/5/07						
9	CFG-bank account - First National Bank of Layton	\$0.00	\$8,015.24		\$8,015.24	FA
10	CFG- bank account - Washington Mutual	\$21.20	\$0.00	DA	\$0.00	FA
11	CFG-File cabinet ; 2 desks, 2 chairs, 2 compu	\$2,000.00	\$0.00	DA	\$0.00	FA
Asset Notes: all in one printer						
12	CFG- Advantage Laser	\$48,861.80	\$0.00	DA	\$0.00	FA
Asset Notes: \$500 / month						
13	CFG- Allen, Richard (BK)	\$1,069.70	\$0.00	DA	\$0.00	FA
14	CFG- Anderson, Ossie (BK)	\$1,786.89	\$0.00	DA	\$0.00	FA
Asset Notes: \$117 / mo Bk # 04-23608						
15	CFG- Asire, Jenae (BK)	\$2,029.92	\$184.50		\$184.50	FA
Asset Notes: Bk# 04-37498 - Chapter 13						
16	CFG- Beagley, Lamar (BK)	\$2,361.00	\$0.00	DA	\$0.00	FA
17	CFG- Bearfield, Doris (BK)	\$750.84	\$0.00	DA	\$0.00	FA

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CLASSES

ASSET CASES

Case No.: 04-22003-WTT

Case Name: COVENANT FUNDING GROUP INC

For the Period Ending: 4/21/2010

Trustee Name

David L. Miller

Date Filed (f) or Converted (c)

02/11/2004 (f)

§341(a) Meeting Date:

03/31/2004

Claims Bar Date:

09/07/2004

1	2	3	4	5	6	
Asset Description (Scheduled and Unscheduled (u) Property)		Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=§ 554(a) abandon. DA=§ 554(c) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
18	CFG- Brown, Tammera	\$2,726.00	\$0.00	DA	\$0.00	FA
	Asset Notes: collection					
19	CFG- Burris, Ellen	\$2,600.58	\$0.00	DA	\$0.00	FA
	Asset Notes: \$65 / mo					
20	CFG- Butcher, Dale (BK)	\$1,699.00	\$0.00	DA	\$0.00	FA
21	CFG- Butler, Matt	\$262.89	\$0.00	DA	\$0.00	FA
	Asset Notes: Collection					
22	CFG- Cox, Tiffany (BK)	\$738.57	\$0.00	DA	\$0.00	FA
23	CFG- Evans, Cheri Foundation	\$2,295.00	\$0.00	DA	\$0.00	FA
	Asset Notes: Collection					
24	CFG- Fullerton, Arthur (BK)	\$1,518.83	\$0.00	DA	\$0.00	FA
25	CFG- Haywood, Denise	\$538.96	\$0.00	DA	\$0.00	FA
	Asset Notes: Collection					
26	CFG- Hebdon, Keylan	\$168.82	\$0.00	DA	\$0.00	FA
	Asset Notes: Collection					
27	CFG- Hill, Jason (BK)	\$16,024.46	\$0.00	DA	\$0.00	FA
28	CFG- Hulse, Terri (BK)	\$1,538.13	\$0.00	DA	\$0.00	FA
	Asset Notes: Bk #03-25651					
29	CFG- Jensen, Cory	\$1,406.00	\$0.00	DA	\$0.00	FA
	Asset Notes: \$100 / mo					
30	CFG- Kirk, Darrell (Portland Rock) (BK)	\$5,007.50	\$0.00	DA	\$0.00	FA
31	CFG- Kirk, Darrell	\$5,500.00	\$0.00	DA	\$0.00	FA
	Asset Notes: Collection					
32	CFG- Kirk, Darrell	\$11,000.00	\$0.00	DA	\$0.00	FA
	Asset Notes: Collection					
33	CFG- Kirk, Darrell	\$25,270.55	\$0.00	DA	\$0.00	FA
	Asset Notes: Collection					
34	CFG- Kirk, Darrell	\$18,881.81	\$0.00	DA	\$0.00	FA
	Asset Notes: Collection					
35	CFG- Kristiansen, Gregory	\$2,295.00	\$0.00	DA	\$0.00	FA
	Asset Notes: Collection					

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Trustee Name: David L. Miller
 Date Filed (f) or Converted (c): 02/11/2004 (f)
 §341(a) Meeting Date: 03/31/2004
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Asset Description (Scheduled and Unscheduled (u) Property)		Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon. DA =§ 554(c) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
36	CFG- Livingston, Matt	\$3,474.96	\$0.00	DA	\$0.00	FA
Asset Notes: Collection						
37	CFG- Loudenslager, Gloria	\$3,875.27	\$0.00	DA	\$0.00	FA
Asset Notes: \$386.58/mo						
38	CFG- Lynch, John (BK)	\$814.88	\$0.00	DA	\$0.00	FA
Asset Notes: BK- #03-30028						
39	CFG- Lyons, William (BK)	\$669.17	\$0.00	DA	\$0.00	FA
Asset Notes: \$78.96 / mo BK- #04-35759						
40	CFG- Mangan, Michael	\$2,505.02	\$0.00	DA	\$0.00	FA
Asset Notes: Collection						
41	CFG- McDermott, Laura (BK)	\$99.13	\$0.00	DA	\$0.00	FA
42	CFG- Mendenhall, Brian	\$1,315.40	\$0.00	DA	\$0.00	FA
Asset Notes: Collection						
43	CFG- Neal, Jessica	\$3,209.79	\$900.00		\$900.00	FA
Asset Notes: \$200/ mo						
44	CFG- New Haven (BK)	\$40,000.00	\$0.00	DA	\$0.00	FA
45	CFG- Peterson, Heidi	\$282.00	\$0.00	DA	\$0.00	FA
Asset Notes: \$40 / mo						
46	CFG- Sassaman, Cora (BK)	\$713.78	\$0.00	DA	\$0.00	FA
Asset Notes: Chapter 13 - #04-22287 dismissed 3/27/06						
47	CFG- Serrata, Raquel (BK)	\$2,176.22	\$0.00	DA	\$0.00	FA
48	CFG- Schmidt, Don (BK)	\$136.90	\$0.00	DA	\$0.00	FA
49	CFG- Shuman, Hillary	\$2,625.00	\$0.00	DA	\$0.00	FA
50	CFG- Simmons, Jloundia (BK)	\$1,476.62	\$0.00	DA	\$0.00	FA
51	CFG- Sitton, Karen (BK)	\$4,091.46	\$0.00	DA	\$0.00	FA
52	CFG- Sullivan, Jay (BK)	\$1,019.29	\$0.00	DA	\$0.00	FA
53	CFG- Tag Properties LLC	\$4,806.05	\$0.00	DA	\$0.00	FA
Asset Notes: annual payments						
54	CFG- Torres, Javier (BK)	\$467.04	\$0.00	DA	\$0.00	FA

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55	CFG- Vaca, Ruben	\$1,000.42	\$0.00	DA	\$0.00	FA
Asset Notes: \$100 / mo						
56	CFG- Vaughn, Sharon (BK)	\$115.46	\$0.00	DA	\$0.00	FA
Asset Notes: \$58.12 / mo BK- #02-27762						
57	CFG- Walraven, Thomas (BK)	\$425.83	\$0.00	DA	\$0.00	FA
Asset Notes: \$208.53 / mo BK- #03-29940						
58	CFG- Wilborn, Ederomero	\$3,536.66	\$0.00	DA	\$0.00	FA
Asset Notes: Collection						
59	CFG- John Geister Publishing - A/R (u)	Unknown	\$212.59		\$212.59	FA
60	CLG- L. Bloom & Son - loan @ \$371.64/mo	\$10,000.00	\$12,775.96		\$12,775.96	FA
61	CLG- L. Bloom & Son - loan @ \$3,902.18/mo	\$105,000.00	\$81,945.78		\$81,945.78	FA
Asset Notes: 10/1/02 - \$105,000 @ 20% - monthly \$3,902.18 until 11/1/05 balloon						
62	CLG- Rent - Tinman Scrap, Inc.	Unknown	\$1,562.40		\$1,562.40	FA
63	CLG- A/R - Enhanced Auto -loan @ \$7,227.21/mo	\$268,093.48	\$65,044.89		\$65,044.89	FA
64	CLG- A/R - David L.Zolg - loan @ \$95.07/mo	\$22,999.65	\$22,999.65		\$23,099.65	FA
65	CLG- Janard Jones	\$19,200.00	\$13,650.00		\$14,150.00	FA
Asset Notes: (plus interest)						
66	CLG- L. Bloom & Son - loan @ \$570.84/mo	\$15,360.10	\$19,979.20		\$19,979.20	FA
Asset Notes: 7/7/03 - \$15,360.10 @20% - monthly \$570.84 until 1/1/07						
67	CLG- L.. Bloom & Son - loan @ \$743.27/mo	\$20,000.00	\$26,756.72		\$26,756.72	FA
Asset Notes: \$11/5/03 - \$20,000 @ 20% - monthly \$743.27 until 1/1/07						
68	CLG- L. Bloom & Son - loan @ \$1,114.91	\$30,000.00	\$37,906.94		\$37,906.94	FA
Asset Notes: 12/1/03 - \$30,000 @ 20% - monthly \$1,114.91 until 1/1/07						
69	CLG- Online Web Marketing (rent)	Unknown	\$9,000.00		\$9,000.00	FA
70	CLG- RTG 1240 E 100 S Ste 6 St. George (rent)	Unknown	\$350.00		\$350.00	FA
71	CLG- all of lots 5 and 6, Troon Park Office	\$650,000.00	\$523,934.87		\$523,934.87	FA
72	CLG- bank account - Barnes Banking	\$534.88	\$0.00	DA	\$0.00	FA

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73	CLG- bank account- First National Bank of Layton	\$0.00	\$9,620.24		\$9,620.24	FA
74	CLG- bank account - Village Bank	\$1,094.60	\$3,285.65		\$3,285.65	FA
75	CLG- Coffee table books, "Utah, A Scenic View"	\$10,000.00	\$1,085.00		\$1,085.00	FA
Asset Notes: original John Geister prints						
76	CLG- 2 desks, 2 computers, 2 chairs	\$1,000.00	\$0.00	DA	\$0.00	FA
77	CLG- A/R - Tag	\$0.00	\$0.00	DA	\$0.00	FA
78	CLG- A/R - Tag (GS Condos)	\$212,378.25	\$0.00	DA	\$0.00	FA
Asset Notes: \$5,347.24 - annual payment						
79	CLG- A/R - Datasystems (w/o)	\$91,467.07	\$64,937.14		\$64,937.14	FA
80	CLG- A/R - Layton Market Centers (u)	\$205,000.00	\$205,748.23		\$205,748.23	FA
Asset Notes: balloon						
81	CLG- Dwight Broussard	\$3,896.18	\$0.00	DA	\$0.00	FA
Asset Notes: \$250 / mo						
82	CLG- A/R - Alpha (w/o)	\$3,766,000.00	\$3,766,000.00	OA	\$0.00	FA
83	CLG- A/R - John Geister (w/o)	\$100,000.00	\$0.00	DA	\$0.00	FA
84	CLG- A/R - New Haven Home Furnishings (BK)	\$60,000.00	\$0.00	DA	\$0.00	FA
Asset Notes: bankruptcy						
85	CLG- A/R- M&J Communications	\$16,700.00	\$0.00	DA	\$0.00	FA
Asset Notes: \$500/mo						
86	CLG- A/R- Advantage Laser Technologies	\$168,272.99	\$168,272.99	DA	\$2,463.35	FA
Asset Notes: \$2,463.35 / mo						
87	CLG- A/R - James Tate (w/o)	\$13,282.96	\$0.00	DA	\$0.00	FA
Asset Notes: written off 5/3/05 -- filed C-7 -- no response demand letters						
88	CLG- A/R - James Sullivan	\$4,000.00	\$0.00	DA	\$0.00	FA
Asset Notes: \$80.15 / mo						
89	CLG- escrow funds for property (u)	\$30,000.00	\$30,000.00		\$30,000.00	FA
Asset Notes: at 651 West Antelope Drive, Layton, Utah						
90	Criminal Restitution - Glen Bauer (u)	\$50,000.00	\$50,000.00		\$49,710.88	FA

Case No.: 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 For the Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Date Filed (f) or Converted (c): 02/11/2004 (f)
 §341(a) Meeting Date: 03/31/2004
 Claims Bar Date: 09/07/2004

1	2	3	4	5	6	
Asset Description (Scheduled and Unscheduled (u) Property)		Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon. DA=§ 554(c) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
91	Laser, tile, stone, plastic, wood	(u)	Unknown	\$15,000.00		\$15,000.00
92	Criminal Restitution - Troy Thuet	(u)	Unknown	Unknown	DA	\$10,800.00
93	INTEREST	(u)	Unknown	Unknown		\$152.33
Asset Notes: \$152.33 Interest from CLG bank account						
94	Richard Parker Deed of Trust	(u)	\$30,000.00	\$15,000.00		\$15,000.00
Asset Notes: per settlement						
INT	Interest Earned	(u)	Unknown	Unknown		\$16,254.50
TOTALS (Excluding unknown value)						
			<u>\$6,195,273.98</u>	<u>\$5,222,392.71</u>	<u>\$1,318,100.78</u>	<u>Gross Value of Remaining Assets</u>
						<u>\$0.00</u>

Major Activities affecting case closing:

Collect and settle Accounts Receivable - consider litigation against principals and 3rd parties. Substantive consolidate with #04-22004. Pursue Alpha Funding litigation. Collect monthly loan payments, collect monthly settlement payments. Conduct 2004 exam on John Geister, Dorothy w/ L Bloom, principal of Enhanced Auto, principal of Advantage Laser and Darrell Kirk, to determine if further collection is possible.

Initial Projected Date Of Final Report (TFR): 12/31/2005

Current Projected Date Of Final Report (TFR): 09/30/2010

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: Sterling Bank
 Certificate of Deposits Acct #: *****1993
 Account Title: _____
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable): _____

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/17/2009		JPMorgan Chase		9999-000	\$104,530.74		\$104,530.74
12/17/2009	(INT)	Sterling Bank	Interest Earned For December	1270-000	\$17.18		\$104,547.92
12/30/2009		Transfer To Acct#8177042003		9999-000		\$67,347.17	\$37,200.75
01/16/2010	(INT)	Sterling Bank	Interest Earned For January	1270-000	\$11.28		\$37,212.03
02/15/2010	(INT)	Sterling Bank	Interest Earned For February	1270-000	\$3.05		\$37,215.08
03/17/2010	(INT)	Sterling Bank	Interest Earned For March	1270-000	\$3.05		\$37,218.13
04/16/2010	(INT)	Sterling Bank	Interest Earned For April	1270-000	\$3.05		\$37,221.18
TOTALS:						\$104,568.35	\$67,347.17
Less: Bank transfers/CDs						<u>\$104,530.74</u>	<u>\$67,347.17</u>
Subtotal						<u>\$37.61</u>	<u>\$0.00</u>
Less: Payments to debtors						<u>\$0.00</u>	<u>\$0.00</u>
Net						<u>\$37.61</u>	<u>\$0.00</u>

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$37.61
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$37.61
Total Internal/Transfer Receipts:	\$104,530.74
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$67,347.17

For the entire history of the account between 11/23/2009 to 4/21/2010

Total Compensable Receipts:	\$37.61
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$37.61
Total Internal/Transfer Receipts:	\$104,530.74
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$67,347.17

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: Sterling Bank
 Certificate of Deposits Acct #: *****2022
 Account Title: _____
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable): _____

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/20/2009		JPMorgan Chase	Wire in to Open CD	9999-000	\$254,439.79		\$254,439.79
12/21/2009	(INT)	Sterling Bank	Interest Earned For December	1270-000	\$43.21		\$254,483.00
01/21/2010	(INT)	Sterling Bank	Interest Earned For January	1270-000	\$43.22		\$254,526.22
02/21/2010	(INT)	Sterling Bank	Interest Earned For February	1270-000	\$43.23		\$254,569.45
03/24/2010	(INT)	Sterling Bank	Interest Earned For March	1270-000	\$43.24		\$254,612.69
TOTALS:					\$254,612.69	\$0.00	\$254,612.69
Less: Bank transfers/CDs					\$254,439.79	\$0.00	
Subtotal					\$172.90	\$0.00	
Less: Payments to debtors					\$0.00	\$0.00	
Net					\$172.90	\$0.00	

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$172.90
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$172.90
Total Internal/Transfer Receipts:	\$254,439.79

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 11/24/2009 to 4/21/2010

Total Compensable Receipts:	\$172.90
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$172.90
Total Internal/Transfer Receipts:	\$254,439.79

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$0.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Certificate of Deposits Acct #: *****0719
 Account Title: Time Deposit Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/27/2004		FUNDING ACCOUNT: 312969480765		9999-000	\$146,188.73		\$146,188.73
12/31/2004	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.5000%	1270-000	\$10.01		\$146,198.74
01/26/2005	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.5000%	1270-000	\$50.08		\$146,248.82
02/25/2005	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.5500%	1270-000	\$64.92		\$146,313.74
03/28/2005	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.6000%	1270-000	\$82.08		\$146,395.82
04/27/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	\$75.18		\$146,471.00
05/27/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	\$75.82		\$146,546.82
06/27/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$102.78		\$146,649.60
07/27/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	\$88.94		\$146,738.54
08/26/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7500%	1270-000	\$93.62		\$146,832.16
09/26/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7500%	1270-000	\$108.41		\$146,940.57
10/26/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	\$100.20		\$147,040.77
11/25/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8500%	1270-000	\$108.32		\$147,149.09
11/25/2005		Close out CD -	transfer funds to MMA	9999-000		\$147,149.09	\$0.00

SUBTOTALS \$147,149.09 \$147,149.09

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Certificate of Deposits Acct #: *****0719
 Account Title: Time Deposit Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
			TOTALS:		\$147,149.09	\$147,149.09	\$0.00
			Less: Bank transfers/CDs		\$146,188.73	\$147,149.09	
			Subtotal		\$960.36	\$0.00	
			Less: Payments to debtors		\$0.00	\$0.00	
			Net		\$960.36	\$0.00	

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$960.36
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$960.36
Total Internal/Transfer Receipts:	\$146,188.73

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$147,149.09

For the entire history of the account between 12/27/2004 to 4/21/2010

Total Compensable Receipts:	\$960.36
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$960.36
Total Internal/Transfer Receipts:	\$146,188.73

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$147,149.09

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Certificate of Deposits Acct #: *****0720
 Account Title: Time Deposit Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/16/2005		FUNDING ACCOUNT: 312969480766		9999-000	\$132,000.00		\$132,000.00
11/30/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8500%	1270-000	\$46.12		\$132,046.12
12/16/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8500%	1270-000	\$46.13		\$132,092.25
12/30/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8500%	1270-000	\$49.23		\$132,141.48
01/17/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8500%	1270-000	\$49.24		\$132,190.72
01/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0500%	1270-000	\$61.33		\$132,252.05
02/16/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0500%	1270-000	\$57.08		\$132,309.13
02/28/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1500%	1270-000	\$58.12		\$132,367.25
03/20/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1500%	1270-000	\$79.26		\$132,446.51
03/21/2006		From Account #312969480765	transfer funds into TDA	9999-000	\$140,000.00		\$272,446.51
03/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1500%	1270-000	\$98.12		\$272,544.63
04/19/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1500%	1270-000	\$154.61		\$272,699.24
04/28/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3500%	1270-000	\$120.16		\$272,819.40
05/19/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3500%	1270-000	\$181.69		\$273,001.09
06/19/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3500%	1270-000	\$332.77		\$273,333.86
07/19/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$313.77		\$273,647.63
08/18/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$314.88		\$273,962.51
09/18/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$325.75		\$274,288.26
10/18/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$315.79		\$274,604.05
11/17/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$316.16		\$274,920.21
12/18/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$316.52		\$275,236.73
01/16/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest Earned	1270-000	\$321.27		\$275,558.00
02/15/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$299.72		\$275,857.72
03/19/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$300.05		\$276,157.77
04/16/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$305.53		\$276,463.30
04/19/2007		To Account #312969480766	Close CD - transfer funds to checking	9999-000		\$276,463.30	\$0.00

SUBTOTALS \$276,463.30 \$276,463.30

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller

Bank Name: JPMORGAN CHASE BANK
N.A.

Certificate of Deposits Acct #: *****0720

Account Title: Time Deposit Account

Blanket bond (per case limit): \$1,000,000.00

Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
			TOTALS:		\$276,463.30	\$276,463.30	\$0.00
			Less: Bank transfers/CDs		\$272,000.00	\$276,463.30	
			Subtotal		\$4,463.30	\$0.00	
			Less: Payments to debtors		\$0.00	\$0.00	
			Net		\$4,463.30	\$0.00	

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$4,463.30
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$4,463.30
Total Internal/Transfer Receipts:	\$272,000.00
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$276,463.30

For the entire history of the account between 11/16/2005 to 4/21/2010

Total Compensable Receipts:	\$4,463.30
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$4,463.30
Total Internal/Transfer Receipts:	\$272,000.00
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$276,463.30

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Certificate of Deposits Acct #: *****0721
 Account Title: Time Deposit Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/19/2005		FUNDING ACCOUNT: 312969480768		9999-000	\$150,000.00		\$150,000.00
12/30/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	\$46.86		\$150,046.86
01/19/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	\$70.31		\$150,117.17
01/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	\$50.80		\$150,167.97
02/21/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	\$78.18		\$150,246.15
02/28/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0500%	1270-000	\$39.44		\$150,285.59
03/23/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0500%	1270-000	\$95.14		\$150,380.73
03/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0500%	1270-000	\$58.39		\$150,439.12
04/24/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0500%	1270-000	\$99.57		\$150,538.69
05/24/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.2500%	1270-000	\$157.96		\$150,696.65
06/23/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3500%	1270-000	\$167.21		\$150,863.86
07/24/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$176.49		\$151,040.35
08/23/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$173.80		\$151,214.15
09/22/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$174.00		\$151,388.15
10/23/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$174.30		\$151,562.45
11/21/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$176.91		\$151,739.36
12/21/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$177.11		\$151,916.47
01/22/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	\$177.32		\$152,093.79
02/20/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$168.27		\$152,262.06
03/21/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$168.46		\$152,430.52
04/20/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$168.64		\$152,599.16
05/21/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$171.67		\$152,770.83
06/19/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$171.87		\$152,942.70
06/22/2007		transfer from CD to MMA	transfer	9999-000		\$50,000.00	\$102,942.70
07/19/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$123.95		\$103,066.65
08/20/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$117.87		\$103,184.52
09/17/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$118.01		\$103,302.53

SUBTOTALS **\$153,302.53** **\$50,000.00**

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Certificate of Deposits Acct #: *****0721
 Account Title: Time Deposit Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
10/17/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$118.14		\$103,420.67
10/18/2007		transfer	transfer funds to checking	9999-000		\$100.00	\$103,320.67
11/16/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$110.46		\$103,431.13
12/17/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$110.57		\$103,541.70
01/15/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1800%	1270-000	\$102.03		\$103,643.73
02/14/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1800%	1270-000	\$100.06		\$103,743.79
03/17/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1800%	1270-000	\$99.44		\$103,843.23
04/14/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0000%	1270-000	\$83.96		\$103,927.19
05/14/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7500%	1270-000	\$64.08		\$103,991.27
06/13/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$50.56		\$104,041.83
07/14/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$51.06		\$104,092.89
08/15/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$56.06		\$104,148.95
09/15/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$51.31		\$104,200.26
10/15/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$49.69		\$104,249.95
11/14/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$49.71		\$104,299.66
12/15/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3800%	1270-000	\$33.66		\$104,333.32
01/14/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3800%	1270-000	\$32.59		\$104,365.91
02/13/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$17.16		\$104,383.07
03/16/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$17.73		\$104,400.80
04/15/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$17.17		\$104,417.97
05/15/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$17.16		\$104,435.13
06/15/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$17.74		\$104,452.87
07/15/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$17.17		\$104,470.04
08/14/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$17.18		\$104,487.22
09/14/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$17.75		\$104,504.97
10/14/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	\$12.88		\$104,517.85
11/23/2009	(INT)	JPMorgan Chase	Interest Earned	1270-000	\$12.89		\$104,530.74

SUBTOTALS \$1,328.21 \$100.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller

Bank Name: JPMORGAN CHASE BANK
N.A.

Certificate of Deposits Acct #: *****0721

Account Title: Time Deposit Account

Blanket bond (per case limit): \$1,000,000.00

Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/23/2009		Sterling Bank	To Open CD 211993	9999-000		\$104,530.74	\$0.00
			TOTALS:		\$154,630.74	\$154,630.74	\$0.00
			Less: Bank transfers/CDs		\$150,000.00	\$154,630.74	
			Subtotal		\$4,630.74	\$0.00	
			Less: Payments to debtors		\$0.00	\$0.00	
			Net		\$4,630.74	\$0.00	

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$4,630.74
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	\$4,630.74
Total Internal/Transfer Receipts:	\$150,000.00
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$154,630.74

For the entire history of the account between 12/20/2005 to 4/21/2010

Total Compensable Receipts:	\$4,630.74
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	\$4,630.74
Total Internal/Transfer Receipts:	\$150,000.00
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$154,630.74

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Certificate of Deposits Acct #: *****0722
 Account Title: Time Deposit Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/23/2007		FUNDING ACCOUNT: 312969480766		9999-000	\$250,000.00		\$250,000.00
05/24/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.2100%	1270-000	\$248.75		\$250,248.75
06/25/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.2100%	1270-000	\$249.00		\$250,497.75
07/23/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$277.13		\$250,774.88
08/22/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$277.45		\$251,052.33
09/21/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$277.75		\$251,330.08
10/22/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$282.74		\$251,612.82
11/20/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$277.89		\$251,890.71
12/20/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3000%	1270-000	\$278.19		\$252,168.90
01/22/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1800%	1270-000	\$259.90		\$252,428.80
02/19/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1800%	1270-000	\$239.95		\$252,668.75
03/19/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0000%	1270-000	\$200.83		\$252,869.58
04/18/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7500%	1270-000	\$147.26		\$253,016.84
05/19/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7500%	1270-000	\$156.02		\$253,172.86
06/17/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$121.90		\$253,294.76
07/17/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$121.95		\$253,416.71
08/18/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$130.08		\$253,546.79
09/17/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$120.89		\$253,667.68
10/17/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$120.96		\$253,788.64
11/17/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5800%	1270-000	\$125.04		\$253,913.68
12/17/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3800%	1270-000	\$79.32		\$253,993.00
01/16/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$41.76		\$254,034.76
02/17/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$44.54		\$254,079.30
03/19/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$41.77		\$254,121.07
04/20/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$44.56		\$254,165.63
05/20/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$41.79		\$254,207.42
06/19/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$41.79		\$254,249.21

SUBTOTALS \$254,249.21 \$0.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller

Bank Name: JPMORGAN CHASE BANK
N.A.

Certificate of Deposits Acct #: *****0722

Account Title: Time Deposit Account

Blanket bond (per case limit): \$1,000,000.00

Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/20/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$43.19		\$254,292.40
08/19/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$41.80		\$254,334.20
09/18/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	\$41.82		\$254,376.02
10/19/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	\$32.41		\$254,408.43
11/19/2009	(INT)	JPMorgan Chase	Interest Earned	1270-000	\$31.36		\$254,439.79
11/20/2009		Sterling Bank	Wire out	9999-000		\$254,439.79	\$0.00

TOTALS:	\$254,439.79	\$254,439.79	\$0.00
Less: Bank transfers/CDs	\$250,000.00	\$254,439.79	
Subtotal	\$4,439.79	\$0.00	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$4,439.79	\$0.00	

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$4,439.79
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$4,439.79
Total Internal/Transfer Receipts:	\$250,000.00

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$254,439.79

For the entire history of the account between 04/24/2007 to 4/21/2010

Total Compensable Receipts:	\$4,439.79
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$4,439.79
Total Internal/Transfer Receipts:	\$250,000.00

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$254,439.79

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Certificate of Deposits Acct #: *****0723
 Account Title: Time Deposit Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/27/2007		FUNDING ACCOUNT: 312969480765		9999-000	\$53,953.95		\$53,953.95
10/29/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.2100%	1270-000	\$53.68		\$54,007.63
11/27/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.2100%	1270-000	\$54.51		\$54,062.14
12/27/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.2100%	1270-000	\$54.56		\$54,116.70
01/28/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0800%	1270-000	\$49.03		\$54,165.73
02/25/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0800%	1270-000	\$47.12		\$54,212.85
03/26/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9000%	1270-000	\$39.67		\$54,252.52
04/25/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$29.29		\$54,281.81
05/27/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$29.45		\$54,311.26
06/24/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	\$23.44		\$54,334.70
07/28/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	\$26.43		\$54,361.13
07/29/2008		From Account #312969480765	Adjust Principal via CD Rollover	9999-000	\$32,042.35		\$86,403.48
08/27/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	\$34.64		\$86,438.12
09/26/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	\$35.53		\$86,473.65
10/27/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	\$36.73		\$86,510.38
10/28/2008		To Account #312969480765	Close CD via CD Rollover	9999-000		\$86,510.38	\$0.00

SUBTOTALS \$86,510.38 \$86,510.38

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller

Bank Name: JPMORGAN CHASE BANK

N.A.

Certificate of Deposits Acct #: *****0723

Account Title: Time Deposit Account

Blanket bond (per case limit): \$1,000,000.00

Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
			TOTALS:		\$86,510.38	\$86,510.38	\$0.00
			Less: Bank transfers/CDs		\$85,996.30	\$86,510.38	
			Subtotal		\$514.08	\$0.00	
			Less: Payments to debtors		\$0.00	\$0.00	
			Net		\$514.08	\$0.00	

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$514.08
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$514.08
Total Internal/Transfer Receipts:	\$85,996.30
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$86,510.38

For the entire history of the account between 09/28/2007 to 4/21/2010

Total Compensable Receipts:	\$514.08
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$514.08
Total Internal/Transfer Receipts:	\$85,996.30
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$86,510.38

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller

Bank Name: JPMORGAN CHASE BANK
N.A.

Money Market Acct #: *****0765

Account Title: Money Market Account

Blanket bond (per case limit): \$1,000,000.00

Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
03/19/2004		Crystal L. Murray	car payment	*	\$200.00		\$200.00
	{3}		Acct #MURRAY; Payment #2	\$199.10	1129-000		\$200.00
	{3}		Acct #MURRAY; Payment #4	\$0.90	1129-000		\$200.00
03/19/2004		Crystal L. Murray	Car payment	*	\$200.00		\$400.00
	{3}		Acct #MURRAY; Payment #1	\$199.10	1129-000		\$400.00
	{3}		Acct #MURRAY; Payment #4	\$0.90	1129-000		\$400.00
03/19/2004		L. Bloom & Son Ogden	Loan	*	\$1,858.18		\$2,258.18
	{2}		Acct #04-22003; Payment #1	\$743.27	1121-000		\$2,258.18
	{8}		Acct #04-22003; Payment #1	\$1,114.91	1121-000		\$2,258.18
03/19/2004	(1)	C. Rindlisbacher	appraisal	1129-000	\$325.00		\$2,583.18
03/19/2004	(4)	Andres Diaz - Chapter 13 Trustee	payment in case # 01-23981 -- Olies & Mary DOCKERY	1129-000	\$75.20		\$2,658.38
03/19/2004	(5)	Auriton Solutions	Acct #HEIERMAN; Payment #1; jereri heieman	1221-000	\$15.00		\$2,673.38
03/25/2004	(4)	Andres Diaz	Dockery -- Ch 13 # 01-23981	1129-000	\$78.23		\$2,751.61
03/30/2004		Erkelens & Olson Auctioneers	Auction proceeds	*	\$939.85		\$3,691.46
	{6}		Proceeds from auction of personal property	\$971.26	1129-000		\$3,691.46
			Erkelens & Olson Auctioneers auctioneer expenses & fees	\$(401.15)	3620-000		\$3,691.46
	{6}			\$369.74	1129-002		\$3,691.46
03/31/2004	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	\$0.10		\$3,691.56
04/01/2004		Wayne J. Urcino & Crystal L. Murray	car payment	*	\$100.00		\$3,791.56
	{64}		David L. Zolg Acct #ZOLG; Payment #15	\$95.07	1121-000		\$3,791.56
	{64}		David L. Zolg Acct #ZOLG; Payment #241	\$4.93	1121-000		\$3,791.56
04/09/2004		Wayne J. Urcino	RTM check - insufficient funds	*		\$100.00	\$3,691.56
			David L. Zolg RTM check	\$(95.07)	1121-000		\$3,691.56
			David L. Zolg RTM check	\$(4.93)	1121-000		\$3,691.56

SUBTOTALS **\$3,791.56**

\$100.00

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/12/2004	(5)	Auriton Solutions	Acct #HEIERMAN; Payment #2; Jeri Heierman - loan payment	1221-000	\$15.00		\$3,706.56
04/12/2004	(7)	America First Credit Union	William Lyons -- loan payment	1121-000	\$874.18		\$4,580.74
04/12/2004		IRS	backup withholding tax	2200-000		\$0.03	\$4,580.71
04/13/2004	(8)	L. Bloom & Son Ogden	Acct #04-22003; Payment #2; loan payment	1121-000	\$1,114.91		\$5,695.62
04/26/2004	(4)	Andres Diaz	Chapter 13 payment	1121-000	\$78.08		\$5,773.70
04/26/2004	(9)	First National Bank	bank account funds - closed account	1129-000	\$8,015.24		\$13,788.94
04/29/2004	(2)	L. Bloom & Son Ogden	Acct #04-22003; Payment #2; loan payment	1121-000	\$743.27		\$14,532.21
04/30/2004	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	\$0.69		\$14,532.90
05/10/2004	(5)	Auriton Solutions	Acct #HEIERMAN; Payment #3; Heierman, Jerri	1221-000	\$15.00		\$14,547.90
05/11/2004	(43)	America First Credit Union	Acct #NEAL; Payment #1; Jessica Neal	1121-000	\$200.00		\$14,747.90
05/13/2004	(8)	Commercial Lending Inc. #04-22004	Acct #04-22003; Payment #3; L. Bloom & Son Ogden - payment	1121-000	\$1,114.91		\$15,862.81
05/27/2004	(2)	L. Bloom & Son Ogden	Acct #04-22003; Payment #3; loan payment	1121-000	\$743.27		\$16,606.08
05/28/2004	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	\$1.94		\$16,608.02
06/15/2004	(8)	Commercial Lending Inc. Case #04-22004	Acct #04-22003; Payment #4; loan payment - deposited into related bk case # 04-22004	1121-000	\$1,114.91		\$17,722.93
06/28/2004	(5)	Auriton Solutions	Acct #HEIERMAN; Payment #4; Jeri Heierman - payment	1221-000	\$15.00		\$17,737.93
06/30/2004	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	\$2.12		\$17,740.05
07/02/2004	(2)	L. Bloom & Son Ogden	Acct #04-22003; Payment #4; A/R - loan payment	1121-000	\$743.27		\$18,483.32
07/19/2004	(59)	Baker ^& Taylor	collected A/R for John Geister Publishing	1221-000	\$9.00		\$18,492.32
07/19/2004	(59)	Brigham Distributing	collected A/R - John Geister Publishing	1221-000	\$59.89		\$18,552.21
07/19/2004	(59)	Jans Mountain Recreation Experts	collected A/R for John Geister Publishing Co.	1221-000	\$143.70		\$18,695.91
07/26/2004	(33)	Darrell G. Kirk	collection	1129-000	\$20,762.81		\$39,458.72
07/30/2004	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	\$2.69		\$39,461.41

SUBTOTALS \$35,769.88 \$0.03

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/05/2004		Commercial Lending Inc. #04-22004	payments from L. Bloom & Son Ogden	*	\$1,858.18		\$41,319.59
	{2}		Acct #04-22003; Payment #5	\$743.27	1121-000		\$41,319.59
	{8}		Acct #04-22003; Payment #5	\$1,114.91	1121-000		\$41,319.59
08/05/2004		To Account #312969480766	transfer funds to checking	9999-000		\$45.00	\$41,274.59
08/06/2004	(33)	Darrell G. Kirk	Returned Check	1129-000	(\$20,762.81)		\$20,511.78
08/31/2004	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	\$3.34		\$20,515.12
09/03/2004		Commercial Lending Inc. #04-22004	loan payments	*	\$2,601.45		\$23,116.57
	{2}		Acct #04-22003; Payment #6	\$743.27	1121-000		\$23,116.57
	{2}		Acct #04-22003; Payment #7	\$743.27	1121-000		\$23,116.57
	{8}		Acct #04-22003; Payment #6	\$1,114.91	1121-000		\$23,116.57
09/20/2004	(43)	America First Credit Union	Acct #NEAL; Payment #2; A/R - repayment of funds	1121-000	\$200.00		\$23,316.57
09/30/2004	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	\$3.71		\$23,320.28
10/04/2004		Commercial Lending Inc. #04-22004	monthly loan payments for L. Bloom & Son	*	\$2,601.45		\$25,921.73
	{2}		Acct #04-22003; Payment #8	\$743.27	1121-000		\$25,921.73
	{2}		Acct #04-22003; Payment #9	\$743.27	1121-000		\$25,921.73
	{8}		Acct #04-22003; Payment #7	\$1,114.91	1121-000		\$25,921.73
10/05/2004		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$25,876.73
10/28/2004	(43)	America First Credit Union	Acct #NEAL; Payment #3; loan payments	1121-000	\$200.00		\$26,076.73
10/29/2004	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	\$4.55		\$26,081.28
11/04/2004		To Account #312969480766	transfer funds to checking	9999-000		\$45.00	\$26,036.28
11/11/2004		America First Credit Union	Jessica Neal - loan payment	*	\$300.00		\$26,336.28
	{43}		Acct #NEAL; Payment #4	\$200.00	1121-000		\$26,336.28
	{43}		Acct #NEAL; Payment #9	\$100.00	1121-000		\$26,336.28
11/30/2004	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	\$5.38		\$26,341.66

SUBTOTALS (\$12,984.75)

\$135.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/03/2004		L. Bloom & Son Ogden	monthly loan payments	*	\$8,561.02		\$34,902.68
	{67}		Acct #L. BLOOM; Payment #11	\$743.27	1121-000		\$34,902.68
	{68}		Acct #L. BLOOM; Payment #9	\$1,114.91	1121-000		\$34,902.68
	{61}		Acct #L. BLOOM; Payment #9	\$3,902.18	1121-000		\$34,902.68
	{60}		Acct #L. BLOOM; Payment #9	\$371.64	1121-000		\$34,902.68
	{66}		Acct #L. BLOOM; Payment #9	\$570.84	1121-000		\$34,902.68
	{8}		Acct #04-22003; Payment #8	\$1,114.91	1121-000		\$34,902.68
	{2}		Acct #04-22003; Payment #10	\$743.27	1121-000		\$34,902.68

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/06/2004		Commercial Lending Inc.	transfer funds from CLG to CFG -- cases consolidated	*	\$159,909.63		\$194,812.31
	{60}		L. Bloom & Son - loan @ \$371.64/mo Acct #L. BLOOM; Payment #1	\$371.64	1121-000		\$194,812.31
	{61}		L. Bloom & son - loan @ \$3,902.18 /mo Acct #L. BLOOM; Payment #1	\$3,902.18	1121-000		\$194,812.31
	{62}		Tinman Scrap Inc. Rent	\$350.00	1121-000		\$194,812.31
	{69}		Online Web Marketing Inc. Rent	\$3,000.00	1122-000		\$194,812.31
	{62}		Barnes Banking Co. Rent	\$512.40	1121-000		\$194,812.31
	{86}		CLG- A/R - Advantage Laser Technologies Acct #CLG-ADVANTAGE; Payment #1; Invoice #13	\$2,463.35	1121-000		\$194,812.31
	{63}		Enhanced Auto Acct #ENHANCED; Payment #1	\$7,227.21	1121-000		\$194,812.31
	{66}		L. Bloom & Sons - loan @ \$570.84 Acct #L. BLOOM; Payment #1	\$570.84	1121-000		\$194,812.31
	{67}		L. Bloom & son - loan @ \$743.27 /mo Acct #L. BLOOM; Payment #1	\$743.27	1121-000		\$194,812.31
	{67}		L. Bloom & son - loan @ \$743.27 /mo Acct #L. BLOOM; Payment #2	\$743.27	1121-000		\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #1	\$95.07	1121-000		\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #242	\$54.93	1121-000		\$194,812.31
	{71}		Steven M. Day, cpa earnest money	\$1,000.00	1110-000		\$194,812.31
	{65}		Janard Jones loan payment	\$750.00	1121-000		\$194,812.31
	{63}		Enhanced Auto Acct #ENHANCED; Payment #2	\$7,227.21	1121-000		\$194,812.31
	{68}		L. Bloom & Son - loan @ \$1,114.91 Acct #L. BLOOM; Payment #1	\$1,114.91	1121-000		\$194,812.31
	{61}		L. Bloom & son - loan @ \$3,902.18 /mo Acct #L. BLOOM; Payment #2	\$3,902.18	1121-000		\$194,812.31

SUBTOTALS \$159,909.63 \$0.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
	{60}		L. Bloom & Son - loan @ \$371.64/mo Acct #L. BLOOM; Payment #2	\$371.64	1121-000		\$194,812.31
	{66}		L. Bloom & Sons - loan @ \$570.84 Acct #L. BLOOM; Payment #2	\$570.84	1121-000		\$194,812.31
	{67}		L. Bloom & son - loan @ \$743.27 /mo Acct #L. BLOOM; Payment #3	\$742.27	1121-000		\$194,812.31
	{70}		Zions Bank rent	\$350.00	1122-000		\$194,812.31
	{62}		Tinman Scrap, Inc. rent	\$350.00	1121-000		\$194,812.31
	{69}		Online Web Marketing Inc. rent	\$3,000.00	1122-000		\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #2	\$95.07	1121-000		\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #242	\$4.93	1121-000		\$194,812.31
	{73}		First National Bank bank account funds - closed acct# 0423260901	\$9,620.24	1129-000		\$194,812.31
	{63}		Enhanced Auto Acct #ENHANCED; Payment #3	\$7,227.21	1121-000		\$194,812.31
	{74}		The Village Bank close bank account #11-01257-2	\$3,285.65	1129-000		\$194,812.31
	{61}		L. Bloom & son - loan @ \$3,902.18 /mo Acct #L. BLOOM; Payment #3	\$3,902.18	1121-000		\$194,812.31
	{60}		L. Bloom & Son - loan @ \$371.64/mo Acct #L. BLOOM; Payment #3	\$371.64	1121-000		\$194,812.31
	{66}		L. Bloom & Sons - loan @ \$570.84 Acct #L. BLOOM; Payment #3	\$570.84	1121-000		\$194,812.31
	{67}		L. Bloom & son - loan @ \$743.27 /mo Acct #L. BLOOM; Payment #4	\$743.27	1121-000		\$194,812.31
	{68}		L. Bloom & Son - loan @ \$1,114.91 Acct #L. BLOOM; Payment #2	\$1,114.91	1121-000		\$194,812.31
	{65}		Barnes Banking loan payment	\$600.00	1121-000		\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #3	\$95.07	1121-000		\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #242	\$4.93	1121-000		\$194,812.31

SUBTOTALS

\$0.00

\$0.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller

Bank Name: JPMORGAN CHASE BANK
N.A.

Money Market Acct #: *****0765

Account Title: Money Market Account

Blanket bond (per case limit): \$1,000,000.00

Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
	{63}		Enhanced Auto Acct #ENHANCED; Payment #4	1121-000			\$194,812.31
	{61}		L. Bloom & son - loan @ \$3,902.18 /mo Acct #L. BLOOM; Payment #4	1121-000			\$194,812.31
	{60}		L. Bloom & Son - loan @ \$371.64/mo Acct #L. BLOOM; Payment #4	1121-000			\$194,812.31
	{66}		L. Bloom & Sons - loan @ \$570.84 Acct #L. BLOOM; Payment #4	1121-000			\$194,812.31
	{67}		L. Bloom & son - loan @ \$743.27 /mo Acct #L. BLOOM; Payment #5	1121-000			\$194,812.31
	{68}		L. Bloom & Son - loan @ \$1,114.91 Acct #L. BLOOM; Payment #3	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #4	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #242	1121-000			\$194,812.31
	{69}		Online Web Marketing Inc. loan payment	1122-000			\$194,812.31
	{62}		Tinman Scrap Inc. loan payment	1121-000			\$194,812.31
	{7}		Janard Jones loan payment	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #5	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #242	1121-000			\$194,812.31
	{61}		L. Bloom & son - loan @ \$3,902.18 /mo Acct #L. BLOOM; Payment #5	1121-000			\$194,812.31
	{60}		L. Bloom & Son - loan @ \$371.64/mo Acct #L. BLOOM; Payment #5	1121-000			\$194,812.31
	{66}		L. Bloom & Sons - loan @ \$570.84 Acct #L. BLOOM; Payment #5	1121-000			\$194,812.31
	{68}		L. Bloom & Son - loan @ \$1,114.91 Acct #L. BLOOM; Payment #4	1121-000			\$194,812.31
	{67}		L. Bloom & son - loan @ \$743.27 /mo Acct #L. BLOOM; Payment #6	1121-000			\$194,812.31
	{65}		Janard Jones loan payment	1121-000			\$194,812.31

SUBTOTALS

\$0.00

\$0.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
	{71}		Dixie Title Company rent \$2,300.00	1122-000			\$194,812.31
			Janard Jones returned check #207 \$(500.00)	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #6 \$95.07	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #242 \$4.93	1121-000			\$194,812.31
	{89}		Mountain View Title & Escrow escrow funds \$30,000.00	1210-000			\$194,812.31
	{61}		L. Bloom & son - loan @ \$3,902.18 /mo Acct #L. BLOOM; Payment #6 \$3,902.18	1121-000			\$194,812.31
	{60}		L. Bloom & Son - loan @ \$371.64/mo Acct #L. BLOOM; Payment #6 \$371.64	1121-000			\$194,812.31
	{66}		L. Bloom & Sons - loan @ \$570.84 Acct #L. BLOOM; Payment #6 \$570.84	1121-000			\$194,812.31
	{68}		L. Bloom & Son - loan @ \$1,114.91 Acct #L. BLOOM; Payment #5 \$1,114.91	1121-000			\$194,812.31
	{65}		Zions First National Bank replace RTM check from Janard Jones \$500.00	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #7 \$95.07	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #242 \$4.93	1121-000			\$194,812.31
	{63}		Enhanced Auto Acct #ENHANCED; Payment #5 \$7,227.21	1121-000			\$194,812.31
	{61}		L. Bloom & son - loan @ \$3,902.18 /mo Acct #L. BLOOM; Payment #7 \$3,902.18	1121-000			\$194,812.31
	{60}		L. Bloom & Son - loan @ \$371.64/mo Acct #L. BLOOM; Payment #7 \$371.64	1121-000			\$194,812.31
	{66}		L. Bloom & Sons - loan @ \$570.84 Acct #L. BLOOM; Payment #7 \$570.64	1121-000			\$194,812.31
	{68}		L. Bloom & Son - loan @ \$1,114.91 Acct #L. BLOOM; Payment #6 \$1,114.91	1121-000			\$194,812.31
	{63}		Enhanced Auto Acct #ENHANCED; Payment #6 \$7,227.21	1121-000			\$194,812.31

SUBTOTALS

\$0.00

\$0.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
	{63}		Enhanced Auto Acct #ENHANCED; Payment #7	1121-000			\$194,812.31
	{65}		Janard Jones loan payment	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #8	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #242	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #241	1121-000			\$194,812.31
	{68}		L. Bloom & Son - loan @ \$1,114.91 Acct #L. BLOOM; Payment #7	1121-000			\$194,812.31
	{61}		L. Bloom & son - loan @ \$3,902.18 /mo Acct #L. BLOOM; Payment #8; Acct #L. BLOOM; Payment #9	1121-000			\$194,812.31
	{60}		L. Bloom & Son - loan @ \$371.64/mo Acct #L. BLOOM; Payment #8	1121-000			\$194,812.31
	{66}		L. Bloom & Sons - loan @ \$570.84 Acct #L. BLOOM; Payment #8	1121-000			\$194,812.31
	{65}		Janard Jones loan payment	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #9	1121-000			\$194,812.31
	{64}		David L. Zolg Acct #ZOLG; Payment #241	1121-000			\$194,812.31
	{93}		Interest	1270-000			\$194,812.31
	{71}		Dixie Title Company sale of real property	1110-000			\$194,812.31
			Dixie Title Company title insurance	2500-000			\$194,812.31
			Dixie Title Company closing costs	2500-000			\$194,812.31
			Washington County property taxes 2004	2820-000			\$194,812.31
			Dixie Title Company homeowner dues	2420-000			\$194,812.31
			AL2DC, LLC payoff mortgage	4110-000			\$194,812.31
			Terra Title delinquent interest	4110-000			\$194,812.31
			Terra Title interest	4110-000			\$194,812.31
			Washington County prop tax 2003 unit 5	2820-000			\$194,812.31

SUBTOTALS

\$0.00

\$0.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
			Washington County prop taxes 2003 unit 6	\$(2,489.19)	2820-000		\$194,812.31
			Dixie Title Company check for closing costs	\$(8,491.33)	2500-000		\$194,812.31
			Lock It Up Self Storage Layton monthly storage fee	\$(45.00)	2200-000		\$194,812.31
	{8}		L. Bloom & Son Acct #04-22003; Payment #9	\$1,114.91	1121-000		\$194,812.31
	{67}		L. Bloom & son - loan @ \$743.27 /mo Acct #L. BLOOM; Payment #7	\$743.27	1121-000		\$194,812.31
	{67}		L. Bloom & son - loan @ \$743.27 /mo Acct #L. BLOOM; Payment #8	\$743.27	1121-000		\$194,812.31
				\$0.00	8500-002		\$194,812.31
12/06/2004		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$194,767.31
12/16/2004		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$47,678.58	\$147,088.73
12/20/2004		Colette C. Zolg	loan payment	*	\$100.00		\$147,188.73
	{64}		Acct #ZOLG; Payment #10	\$95.07	1121-000		\$147,188.73
	{64}		Acct #ZOLG; Payment #241	\$4.93	1121-000		\$147,188.73
12/23/2004	(63)	Enhanced Auto LLC	Acct #ENHANCED; Payment #8; monthly loan payments	1121-000	\$7,227.21		\$154,415.94
12/24/2004	1001	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/24/2004 FOR CASE #04-22003, Bond #016027974	2300-000		\$156.08	\$154,259.86
12/27/2004		ACCOUNT FUNDED: 312969480719		9999-000		\$146,188.73	\$8,071.13
12/31/2004	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	\$24.36		\$8,095.49

SUBTOTALS \$7,351.57 \$194,068.39

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
01/03/2005		L. Bloom & Son Ogden	monthly loan payments	*	\$8,561.02		\$16,656.51
	{67}		Acct #L. BLOOM; Payment #9	\$743.27	1121-000		\$16,656.51
	{67}		Acct #L. BLOOM; Payment #10	\$743.27	1121-000		\$16,656.51
	{8}		Acct #04-22003; Payment #10	\$1,114.91	1121-000		\$16,656.51
	{68}		Acct #L. BLOOM; Payment #8	\$1,114.91	1121-000		\$16,656.51
	{61}		Acct #L. BLOOM; Payment #10	\$3,902.18	1121-000		\$16,656.51
	{60}		Acct #L. BLOOM; Payment #10	\$371.64	1121-000		\$16,656.51
	{66}		Acct #L. BLOOM; Payment #10	\$570.84	1121-000		\$16,656.51
01/10/2005		To Account #312969480766	transfer funds from MMA to checking	9999-000		\$45.00	\$16,611.51
01/13/2005		David L. Zolg	monthly loan payment	*	\$100.00		\$16,711.51
	{64}		Acct #ZOLG; Payment #11	\$95.07	1121-000		\$16,711.51
	{64}		Acct #ZOLG; Payment #241	\$4.93	1121-000		\$16,711.51
01/31/2005	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.3000%	1270-000	\$3.94		\$16,715.45
02/03/2005		To Account #312969480766	transfer funds to checking	9999-000		\$45.00	\$16,670.45
02/15/2005		Colette C. Zolg	monthly loan payment	*	\$100.00		\$16,770.45
	{64}		Acct #ZOLG; Payment #12	\$95.07	1121-000		\$16,770.45
	{64}		Acct #ZOLG; Payment #241	\$4.93	1121-000		\$16,770.45
02/28/2005		L. Bloom & Son Ogden	monthly loan payments	*	\$8,329.58		\$25,100.03
	{2}		Acct #04-22003; Payment #11	\$743.27	1121-000		\$25,100.03
	{67}		Acct #L. BLOOM; Payment #12	\$743.27	1121-000		\$25,100.03
	{8}		Acct #04-22003; Payment #11	\$1,114.91	1121-000		\$25,100.03
	{68}		Acct #L. BLOOM; Payment #10	\$1,114.91	1121-000		\$25,100.03
	{61}		Acct #L. BLOOM; Payment #11	\$3,902.18	1121-000		\$25,100.03
	{66}		Acct #L. BLOOM; Payment #11	\$570.84	1121-000		\$25,100.03
	{60}		Acct #L. BLOOM; Payment #11	\$140.20	1121-000		\$25,100.03
02/28/2005	(INT)	JPMORGAN CHASE BANK	Interest posting at 0.3500%	1270-000	\$3.99		\$25,104.02
03/07/2005		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$25,059.02

SUBTOTALS \$17,098.53 \$135.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
03/15/2005		David L. Zolg	monthly loan payment	*	\$100.00		\$25,159.02
	{64}		Acct #ZOLG; Payment #13	\$95.07	1121-000		\$25,159.02
	{64}		Acct #ZOLG; Payment #241	\$4.93	1121-000		\$25,159.02
03/31/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	\$7.39		\$25,166.41
04/05/2005		L. Bloom & Son Ogden	monthly loan payments	*	\$8,561.02		\$33,727.43
	{67}		Acct #L. BLOOM; Payment #13	\$743.27	1121-000		\$33,727.43
	{2}		Acct #04-22003; Payment #12	\$743.27	1121-000		\$33,727.43
	{68}		Acct #L. BLOOM; Payment #11	\$1,114.91	1121-000		\$33,727.43
	{8}		Acct #04-22003; Payment #12	\$1,114.91	1121-000		\$33,727.43
	{61}		Acct #L. BLOOM; Payment #12	\$3,902.18	1121-000		\$33,727.43
	{60}		Acct #L. BLOOM; Payment #12	\$371.64	1121-000		\$33,727.43
	{66}		Acct #L. BLOOM; Payment #12	\$570.84	1121-000		\$33,727.43
04/05/2005		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$33,682.43
04/21/2005		Colette C. Zolg	monthly loan payment	*	\$100.00		\$33,782.43
	{64}		Acct #ZOLG; Payment #14	\$95.07	1121-000		\$33,782.43
	{64}		Acct #ZOLG; Payment #241	\$4.93	1121-000		\$33,782.43
04/29/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	\$9.20		\$33,791.63
05/05/2005		L. Bloom & Son Ogden	monthly loan payment	*	\$8,561.02		\$42,352.65
	{2}		Acct #04-22003; Payment #13	\$743.27	1121-000		\$42,352.65
	{67}		Acct #L. BLOOM; Payment #14	\$743.27	1121-000		\$42,352.65
	{8}		Acct #04-22003; Payment #13	\$1,114.91	1121-000		\$42,352.65
	{68}		Acct #L. BLOOM; Payment #12	\$1,114.91	1121-000		\$42,352.65
	{61}		Acct #L. BLOOM; Payment #13	\$3,902.18	1121-000		\$42,352.65
	{60}		Acct #L. BLOOM; Payment #13	\$371.64	1121-000		\$42,352.65
	{66}		Acct #L. BLOOM; Payment #13	\$570.84	1121-000		\$42,352.65
05/05/2005	(63)	Enhanced Auto LLC	Acct #ENHANCED; Payment #9; monthly loan payment	1121-000	\$7,227.21		\$49,579.86

SUBTOTALS \$24,565.84 \$45.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
05/06/2005		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$49,534.86
05/26/2005	(65)	Janard Jones	loan payment	1121-000	\$6,000.00		\$55,534.86
05/31/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	\$13.57		\$55,548.43
06/02/2005		L. Bloom & Son Ogden	monthly loan payments	*	\$8,561.02		\$64,109.45
	{2}		Acct #04-22003; Payment #14	\$743.27	1121-000		\$64,109.45
	{8}		Acct #04-22003; Payment #14	\$1,114.91	1121-000		\$64,109.45
	{60}		Acct #L. BLOOM; Payment #14	\$371.64	1121-000		\$64,109.45
	{61}		Acct #L. BLOOM; Payment #14	\$3,902.18	1121-000		\$64,109.45
	{66}		Acct #L. BLOOM; Payment #14	\$570.84	1121-000		\$64,109.45
	{67}		Acct #L. BLOOM; Payment #15	\$743.27	1121-000		\$64,109.45
	{68}		Acct #L. BLOOM; Payment #13	\$1,114.91	1121-000		\$64,109.45
06/03/2005		To Account #312969480766	transfer funds from MMA to checking	9999-000		\$45.00	\$64,064.45
06/14/2005	(64)	United Title Services	Acct #ZOLG; Payment #FINAL; Zolg - payoff loan	1121-000	\$21,549.65		\$85,614.10
06/30/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4000%	1270-000	\$23.58		\$85,637.68

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/05/2005		L. Bloom & Son Ogden	monthly loan payments	*	\$17,122.04		\$102,759.72
	{2}		Acct #04-22003; Payment #15	\$743.27	1121-000		\$102,759.72
	{8}		Acct #04-22003; Payment #15	\$1,114.91	1121-000		\$102,759.72
	{60}		Acct #L. BLOOM; Payment #15	\$371.64	1121-000		\$102,759.72
	{61}		Acct #L. BLOOM; Payment #15	\$3,902.18	1121-000		\$102,759.72
	{66}		Acct #L. BLOOM; Payment #15	\$570.84	1121-000		\$102,759.72
	{67}		Acct #L. BLOOM; Payment #16	\$743.27	1121-000		\$102,759.72
	{68}		Acct #L. BLOOM; Payment #14	\$1,114.91	1121-000		\$102,759.72
	{2}		Acct #04-22003; Payment #16	\$743.27	1121-000		\$102,759.72
	{8}		Acct #04-22003; Payment #16	\$1,114.91	1121-000		\$102,759.72
	{60}		Acct #L. BLOOM; Payment #16	\$371.64	1121-000		\$102,759.72
	{61}		Acct #L. BLOOM; Payment #16	\$3,902.18	1121-000		\$102,759.72
	{66}		Acct #L. BLOOM; Payment #16	\$570.84	1121-000		\$102,759.72
	{67}		Acct #L. BLOOM; Payment #17	\$743.27	1121-000		\$102,759.72
	{68}		Acct #L. BLOOM; Payment #15	\$1,114.91	1121-000		\$102,759.72
07/18/2005	(65)	Janard Jones	monthly loan payment	1121-000	\$600.00		\$103,359.72
07/18/2005	(90)	America First Credit Union	criminal restitution - monthly payment	1249-000	\$300.00		\$103,659.72
07/29/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	\$34.61		\$103,694.33
08/01/2005	(92)	Zions First National Bank	criminal restitution	1249-000	\$300.00		\$103,994.33
08/02/2005		L. Bloom & son Ogden	monthly loan payments	*	\$8,561.02		\$112,555.35
	{2}		Acct #04-22003; Payment #17	\$743.27	1121-000		\$112,555.35
	{8}		Acct #04-22003; Payment #17	\$1,114.91	1121-000		\$112,555.35
	{60}		Acct #L. BLOOM; Payment #17	\$371.64	1121-000		\$112,555.35
	{61}		Acct #L. BLOOM; Payment #17	\$3,902.18	1121-000		\$112,555.35
	{66}		Acct #L. BLOOM; Payment #17	\$570.84	1121-000		\$112,555.35
	{67}		Acct #L. BLOOM; Payment #18	\$743.27	1121-000		\$112,555.35
	{68}		Acct #L. BLOOM; Payment #16	\$1,114.91	1121-000		\$112,555.35
08/16/2005	(65)	Janard Jones	Monthly Loan Payment	1121-000	\$600.00		\$113,155.35
08/19/2005	(92)	Zions First National Bank	Monthly payment from Troy Thuet	1249-000	\$300.00		\$113,455.35

SUBTOTALS \$27,817.67 \$0.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller

Bank Name: JPMORGAN CHASE BANK
N.A.

Money Market Acct #: *****0765

Account Title: Money Market Account

Blanket bond (per case limit): \$1,000,000.00

Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/30/2005	(15)	J. Vincent Cameron	Trevor & Jenae S. Asire - Ch 13 payment BK# 04-37498	1129-000	\$16.63		\$113,471.98
08/30/2005	(90)	America First Credit Union	monthly payment of criminal restitution	1249-000	\$300.00		\$113,771.98
08/31/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	\$42.82		\$113,814.80
09/06/2005		L. Bloom & Son Ogden	monthly loan payments	*	\$8,561.02		\$122,375.82
	{2}		Acct #04-22003; Payment #18	\$743.27	1121-000		\$122,375.82
	{8}		Acct #04-22003; Payment #18	\$1,114.91	1121-000		\$122,375.82
	{60}		Acct #L. BLOOM; Payment #18	\$371.64	1121-000		\$122,375.82
	{61}		Acct #L. BLOOM; Payment #18	\$3,902.18	1121-000		\$122,375.82
	{66}		Acct #L. BLOOM; Payment #18	\$570.84	1121-000		\$122,375.82
	{67}		Acct #L. BLOOM; Payment #19	\$743.27	1121-000		\$122,375.82
	{68}		Acct #L. BLOOM; Payment #17	\$1,114.91	1121-000		\$122,375.82
09/15/2005	(65)	Janard Jones	monthly loan payment	1121-000	\$600.00		\$122,975.82
09/26/2005	(90)	America First Credit Union	monthly criminal restitution - Glen Bauer	1249-000	\$300.00		\$123,275.82
09/30/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	\$47.59		\$123,323.41
10/03/2005		L. Bloom & Son Ogden	monthly loan payment	*	\$8,561.02		\$131,884.43
	{2}		Acct #04-22003; Payment #19	\$743.27	1121-000		\$131,884.43
	{8}		Acct #04-22003; Payment #19	\$1,114.91	1121-000		\$131,884.43
	{60}		Acct #L. BLOOM; Payment #19	\$371.64	1121-000		\$131,884.43
	{61}		Acct #L. BLOOM; Payment #19	\$3,902.18	1121-000		\$131,884.43
	{66}		Acct #L. BLOOM; Payment #19	\$570.84	1121-000		\$131,884.43
	{67}		Acct #L. BLOOM; Payment #20	\$743.27	1121-000		\$131,884.43
	{68}		Acct #L. BLOOM; Payment #18	\$1,114.91	1121-000		\$131,884.43
10/03/2005	(92)	Zions First National Bank	criminal restitution - Troy Thuet	1249-000	\$300.00		\$132,184.43
10/17/2005	(92)	Zions First National Bank	Troy Thuet - restitution payment	1249-000	\$300.00		\$132,484.43
10/20/2005	(65)	Janard Jones	monthly loan payment	1121-000	\$600.00		\$133,084.43
10/26/2005		From Account #312969480766	TRANSFER FUNDS TO MONEY MARKET ACCOUNT	9999-000	\$120.00		\$133,204.43
10/26/2005		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$133,000.00	\$204.43

SUBTOTALS \$19,749.08 \$133,000.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
10/27/2005	(90)	America First Credit Union	Glen Bauer - monthly restiitution payment	1249-000	\$300.00		\$504.43
10/31/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	\$46.92		\$551.35
11/01/2005		L. Bloom & Sons Ogden	monthly loan payments	*	\$8,561.02		\$9,112.37
	{2}		Acct #04-22003; Payment #20	\$743.27	1121-000		\$9,112.37
	{8}		Acct #04-22003; Payment #20	\$1,114.91	1121-000		\$9,112.37
	{60}		Acct #L. BLOOM; Payment #20	\$371.64	1121-000		\$9,112.37
	{61}		Acct #L. BLOOM; Payment #20	\$3,902.18	1121-000		\$9,112.37
	{66}		Acct #L. BLOOM; Payment #20	\$570.84	1121-000		\$9,112.37
	{67}		Acct #L. BLOOM; Payment #21	\$743.27	1121-000		\$9,112.37
	{68}		Acct #L. BLOOM; Payment #19	\$1,114.91	1121-000		\$9,112.37
11/22/2005	(65)	Janard Jones	monthly loan payments	1121-000	\$600.00		\$9,712.37
11/25/2005		Close out CD	Transfer funds from CD	9999-000	\$147,149.09		\$156,861.46
11/28/2005	(90)	America First Credit Union	monthly restitution payment - Bauer	1249-000	\$300.00		\$157,161.46
11/28/2005	(92)	Zions First National Bank	monthly restitution payment - Thuet	1249-000	\$300.00		\$157,461.46
11/30/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	\$17.22		\$157,478.68
12/05/2005		L. Bloom & Son Ogden	monthly loan payments	*	\$8,561.02		\$166,039.70
	{2}		Acct #04-22003; Payment #21	\$743.27	1121-000		\$166,039.70
	{8}		Acct #04-22003; Payment #21	\$1,114.91	1121-000		\$166,039.70
	{60}		Acct #L. BLOOM; Payment #21	\$371.64	1121-000		\$166,039.70
	{61}		Acct #L. BLOOM; Payment #21 (balloon)	\$3,902.18	1121-000		\$166,039.70
	{66}		Acct #L. BLOOM; Payment #21	\$570.84	1121-000		\$166,039.70
	{67}		Acct #L. BLOOM; Payment #22	\$743.27	1121-000		\$166,039.70
	{68}		Acct #L. BLOOM; Payment #20	\$1,114.91	1121-000		\$166,039.70
12/12/2005		Erkelens & Olson Auctioneers	Auction proceeds	*	\$11,870.00		\$177,909.70
	{91}		Auction proceeds	\$15,000.00	1229-000		\$177,909.70
			Erkelens & Olson Auctioneers auctioneer fees	\$(3,130.00)	3620-000		\$177,909.70
12/12/2005	(90)	America First Credit Union	monthly payment - Bauer	1249-000	\$300.00		\$178,209.70

SUBTOTALS \$178,005.27 \$0.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/12/2005	(92)	State of Utah	monthly payments - thuet	1249-000	\$900.00		\$179,109.70
12/13/2005		To Account #312969480766	transfer funds to checking account	9999-000		\$54,200.00	\$124,909.70
12/13/2005		To Account #312969480766	transfer funds to checking	9999-000		\$2,000.00	\$122,909.70
12/21/2005	1002	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/21/2005 FOR CASE #04-22003, Bond #016027974	2300-000		\$204.69	\$122,705.01
12/27/2005	(15)	J. Vincent Cameron	Asire, Trevor & Jenae BK# 04-37498 Ch. 13 A./R payment	1129-000	\$46.55		\$122,751.56
12/30/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$68.17		\$122,819.73
01/02/2006	(65)	Janard Jones	monthly loan payments	1121-000	\$1,200.00		\$124,019.73
01/04/2006		L. Bloom & Son Ogden	monthly loan payments	*	\$4,658.84		\$128,678.57
	{2}		Acct #04-22003; Payment #22	\$743.27	1121-000		\$128,678.57
	{8}		Acct #04-22003; Payment #22	\$1,114.91	1121-000		\$128,678.57
	{60}		Acct #L. BLOOM; Payment #22	\$371.64	1121-000		\$128,678.57
	{66}		Acct #L. BLOOM; Payment #22	\$570.84	1121-000		\$128,678.57
	{67}		Acct #L. BLOOM; Payment #23	\$743.27	1121-000		\$128,678.57
	{68}		Acct #L. BLOOM; Payment #21	\$1,114.91	1121-000		\$128,678.57
01/09/2006	(90)	America First Credit Union	Glen Bauer - monthly restitution payment	1249-000	\$300.00		\$128,978.57
01/23/2006	(92)	Zions First National Bank	Troy Thuet - December & January monthly restitution	1249-000	\$600.00		\$129,578.57
01/26/2006	(65)	Janard Jones	monthly loan payments	1121-000	\$600.00		\$130,178.57
01/30/2006	(90)	America First Credit Union	Glen Bauer - monthly restitution payment	1249-000	\$300.00		\$130,478.57
01/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	\$72.17		\$130,550.74
02/02/2006		L. Bloom & Son Ogden	monthly loan payments	*	\$4,658.84		\$135,209.58
	{2}		Acct #04-22003; Payment #23	\$743.27	1121-000		\$135,209.58
	{67}		Acct #L. BLOOM; Payment #24	\$743.27	1121-000		\$135,209.58
	{8}		Acct #04-22003; Payment #23	\$1,114.91	1121-000		\$135,209.58
	{68}		Acct #L. BLOOM; Payment #22	\$1,114.91	1121-000		\$135,209.58
	{60}		Acct #L. BLOOM; Payment #23	\$371.64	1121-000		\$135,209.58
	{66}		Acct #L. BLOOM; Payment #23	\$570.84	1121-000		\$135,209.58

SUBTOTALS **\$13,404.57** **\$56,404.69**

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
02/06/2006		To Account #312969480766	transfer funds to checking	9999-000		\$45.00	\$135,164.58
02/16/2006	(90)	Vancott Bagley Cornwall & McCarthy	Glen Bauer - settlement funds	1249-000	\$310.88		\$135,475.46
02/28/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	\$72.20		\$135,547.66
03/06/2006		L. Bloom & Son Ogden	monthly loan payments	*	\$4,658.84		\$140,206.50
	{2}		Acct #04-22003; Payment #24	\$743.27	1121-000		\$140,206.50
	{67}		Acct #L. BLOOM; Payment #25	\$743.27	1121-000		\$140,206.50
	{8}		Acct #04-22003; Payment #24	\$1,114.91	1121-000		\$140,206.50
	{68}		Acct #L. BLOOM; Payment #23	\$1,114.91	1121-000		\$140,206.50
	{60}		Acct #L. BLOOM; Payment #24	\$371.64	1121-000		\$140,206.50
	{66}		Acct #L. BLOOM; Payment #24	\$570.84	1121-000		\$140,206.50
03/06/2006	(92)	Zions First National Bank	Troy Thuet - monthly restitution payment	1249-000	\$300.00		\$140,506.50
03/07/2006		To Account #312969480766	transfer funds from MMA to checking	9999-000		\$45.00	\$140,461.50
03/08/2006	(90)	America First Credit Union	Glen Bauer restitution payment	1249-000	\$300.00		\$140,761.50
03/21/2006		To Account #312969480720	transfer funds into TDA	9999-000		\$140,000.00	\$761.50
03/27/2006	(92)	Zions Bank	monthly restitution payment (partial) - Troy Thuet	1249-000	\$100.00		\$861.50
03/27/2006	(92)	Zions First National Bank	monthly restitution payment (partial) - Troy Thuet	1249-000	\$200.00		\$1,061.50
03/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	\$56.15		\$1,117.65
04/03/2006		L. Bloom & Son Ogden	various monthly loan payments	*	\$4,658.84		\$5,776.49
	{2}		Acct #04-22003; Payment #25	\$743.27	1121-000		\$5,776.49
	{67}		Acct #L. BLOOM; Payment #26	\$743.27	1121-000		\$5,776.49
	{8}		Acct #04-22003; Payment #25	\$1,114.91	1121-000		\$5,776.49
	{68}		Acct #L. BLOOM; Payment #24	\$1,114.91	1121-000		\$5,776.49
	{60}		Acct #L. BLOOM; Payment #25	\$371.64	1121-000		\$5,776.49
	{66}		Acct #L. BLOOM; Payment #25	\$570.84	1121-000		\$5,776.49
04/06/2006	(90)	Walmart Money Gram	monthly restitution payment - Glen Bauer	1249-000	\$300.00		\$6,076.49
04/06/2006		To Account #312969480766	Transfer funds from Money Market Acct to Checking	9999-000		\$22.34	\$6,054.15
			Acct				
04/13/2006	(15)	J. Vincent Cameron	Trevor L. & Jenae Asire Bk# 04-37498	1129-000	\$71.08		\$6,125.23

SUBTOTALS \$11,027.99 \$140,112.34

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/24/2006	(92)	Zions First National Bank	Troy Thuet - restitution payment	1249-000	\$300.00		\$6,425.23
04/27/2006	(15)	J. Vincent Cameron	Asire - Chapter 13 payment	1129-000	\$25.13		\$6,450.36
04/28/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	\$3.48		\$6,453.84
05/04/2006		L. Bloom & Son Ogden	monthly loan payments	*	\$4,658.84		\$11,112.68
	{2}		Acct #04-22003; Payment #26	\$743.27	1121-000		\$11,112.68
	{67}		Acct #L. BLOOM; Payment #27	\$743.27	1121-000		\$11,112.68
	{8}		Acct #04-22003; Payment #26	\$1,114.91	1121-000		\$11,112.68
	{68}		Acct #L. BLOOM; Payment #25	\$1,114.91	1121-000		\$11,112.68
	{60}		Acct #L. BLOOM; Payment #26	\$371.64	1121-000		\$11,112.68
	{66}		Acct #L. BLOOM; Payment #26	\$570.84	1121-000		\$11,112.68
05/04/2006		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$11,067.68
05/11/2006	(90)	America First Credit Union	Glen Bauer restitution payment	1249-000	\$8,500.00		\$19,567.68
05/25/2006	(92)	Zions First National Bank (thuet)	criminal restitution~	1249-000	\$300.00		\$19,867.68
05/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	\$9.99		\$19,877.67
06/05/2006		L. Bloom & Son Ogden	monthly loan payments	*	\$4,658.84		\$24,536.51
	{2}		Acct #04-22003; Payment #27	\$743.27	1121-000		\$24,536.51
	{67}		Acct #L. BLOOM; Payment #28	\$743.27	1121-000		\$24,536.51
	{8}		Acct #04-22003; Payment #27	\$1,114.91	1121-000		\$24,536.51
	{68}		Acct #L. BLOOM; Payment #26	\$1,114.91	1121-000		\$24,536.51
	{60}		Acct #L. BLOOM; Payment #27	\$371.64	1121-000		\$24,536.51
	{66}		Acct #L. BLOOM; Payment #27	\$570.84	1121-000		\$24,536.51
06/08/2006	(15)	J. Vincent Cameron	Chapter 13 payments 04-37498 Asire	1129-000	\$24.95		\$24,561.46
06/12/2006		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$42.40	\$24,519.06
06/22/2006	(90)	America First Credit Union	Glen Bauer - monthly restitution payment	1249-000	\$300.00		\$24,819.06
06/30/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	\$15.45		\$24,834.51
07/03/2006	(92)	Zions First National Bank	Troy Thuet - monthly restitution payment	1249-000	\$300.00		\$25,134.51

SUBTOTALS **\$19,096.68** **\$87.40**

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/10/2006		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$25,089.51
07/13/2006		L. Bloom & son Ogden	monthly loan payments	*	\$4,658.84		\$29,748.35
	{2}		Acct #04-22003; Payment #28	\$743.27	1121-000		\$29,748.35
	{67}		Acct #L. BLOOM; Payment #29	\$743.27	1121-000		\$29,748.35
	{8}		Acct #04-22003; Payment #28	\$1,114.91	1121-000		\$29,748.35
	{68}		Acct #L. BLOOM; Payment #27	\$1,114.91	1121-000		\$29,748.35
	{60}		Acct #L. BLOOM; Payment #28	\$371.64	1121-000		\$29,748.35
	{66}		Acct #L. BLOOM; Payment #28	\$570.84	1121-000		\$29,748.35
07/17/2006	(90)	America First Credit Union	Bauer - monthly restitution~	1249-000	\$300.00		\$30,048.35
07/31/2006	(92)	Zions First National Bank	Troy Thuet - restitution	1249-000	\$300.00		\$30,348.35
07/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	\$18.65		\$30,367.00
08/03/2006		L. Bloom & Sons	monthly loan payments	*	\$4,658.84		\$35,025.84
	{2}		Acct #04-22003; Payment #29	\$743.27	1121-000		\$35,025.84
	{67}		Acct #L. BLOOM; Payment #30	\$743.27	1121-000		\$35,025.84
	{8}		Acct #04-22003; Payment #29	\$1,114.91	1121-000		\$35,025.84
	{68}		Acct #L. BLOOM; Payment #28	\$1,114.91	1121-000		\$35,025.84
	{60}		Acct #L. BLOOM; Payment #29	\$371.64	1121-000		\$35,025.84
	{66}		Acct #L. BLOOM; Payment #29	\$570.84	1121-000		\$35,025.84
08/03/2006		To Account #312969480766	transfer funds from MMA to checking	9999-000		\$45.00	\$34,980.84
08/14/2006	(90)	America First Credit Union	Glen Bauer - monthly restitution payment	1249-000	\$300.00		\$35,280.84
08/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	\$23.26		\$35,304.10
09/07/2006		L. Bloom & sons Ogden	monthly loan payments	*	\$4,658.84		\$39,962.94
	{2}		Acct #04-22003; Payment #30	\$743.27	1121-000		\$39,962.94
	{67}		Acct #L. BLOOM; Payment #31	\$743.27	1121-000		\$39,962.94
	{8}		Acct #04-22003; Payment #30	\$1,114.91	1121-000		\$39,962.94
	{68}		Acct #L. BLOOM; Payment #29	\$1,114.91	1121-000		\$39,962.94
	{60}		Acct #L. BLOOM; Payment #30	\$371.64	1121-000		\$39,962.94
	{66}		Acct #L. BLOOM; Payment #30	\$570.84	1121-000		\$39,962.94

SUBTOTALS **\$14,918.43** **\$90.00**

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/07/2006		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$39,917.94
09/11/2006	(92)	Zions First National Bank	Troy Thuet - criminal restitution	1249-000	\$300.00		\$40,217.94
09/25/2006	(15)	J. Vincent Cameron	Asire - Bk Ch 13 payment	1129-000	\$0.16		\$40,218.10
09/29/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	\$24.45		\$40,242.55
10/02/2006		L. Bloom & Son Ogden	monthly loan payments	*	\$4,658.84		\$44,901.39
	{2}		Acct #04-22003; Payment #31	\$743.27	1121-000		\$44,901.39
	{67}		Acct #L. BLOOM; Payment #32	\$743.27	1121-000		\$44,901.39
	{8}		Acct #04-22003; Payment #31	\$1,114.91	1121-000		\$44,901.39
	{68}		Acct #L. BLOOM; Payment #30	\$1,114.91	1121-000		\$44,901.39
	{60}		Acct #L. BLOOM; Payment #31	\$371.64	1121-000		\$44,901.39
	{66}		Acct #L. BLOOM; Payment #31	\$570.84	1121-000		\$44,901.39
10/05/2006		From Account #312969480768	transfer funds	9999-000	\$45.00		\$44,946.39
10/05/2006		To Account #312969480768	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$44,901.39
10/05/2006		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$44,856.39
10/09/2006	(90)	America First Credit Union	Glen Bauer - monthly restitution	1249-000	\$300.00		\$45,156.39
10/09/2006	(92)	Zions First National Bank	Troy Thuet - monthly restitution payment	1249-000	\$300.00		\$45,456.39
10/23/2006	(92)	Zions First National Bank	Troy Thuet - monthly restitution payment	1249-000	\$300.00		\$45,756.39
10/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	\$31.26		\$45,787.65
11/07/2006		L. Bloom & Sons	monthly loan payments~	*	\$4,658.84		\$50,446.49
	{2}		Acct #04-22003; Payment #32	\$743.27	1121-000		\$50,446.49
	{67}		Acct #L. BLOOM; Payment #33	\$743.27	1121-000		\$50,446.49
	{8}		Acct #04-22003; Payment #32	\$1,114.91	1121-000		\$50,446.49
	{68}		Acct #L. BLOOM; Payment #31	\$1,114.91	1121-000		\$50,446.49
	{60}		Acct #L. BLOOM; Payment #32	\$371.64	1121-000		\$50,446.49
	{66}		Acct #L. BLOOM; Payment #32	\$570.84	1121-000		\$50,446.49
11/09/2006	(90)	America First Credit union	Glen Bauer - criminal restitution	1249-000	\$300.00		\$50,746.49

SUBTOTALS **\$10,918.55** **\$135.00**

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/09/2006		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$50,701.49
11/30/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	\$32.43		\$50,733.92
12/04/2006	(90)	America First Credit Union	BAUER - monthly restitution payment	1249-000	\$8,500.00		\$59,233.92
12/05/2006	1003	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/05/2006 FOR CASE #04-22003, Term: 12/1/06 - 12/1/07 -- Bond # 016027974	2300-000		\$387.76	\$58,846.16
12/11/2006		L. Bloom & son Ogden	monthly loan payments	*	\$4,658.84		\$63,505.00
	{2}		Acct #04-22003; Payment #33	\$743.27	1121-000		\$63,505.00
	{67}		Acct #L. BLOOM; Payment #34	\$743.27	1121-000		\$63,505.00
	{8}		Acct #04-22003; Payment #33	\$1,114.91	1121-000		\$63,505.00
	{68}		Acct #L. BLOOM; Payment #32	\$1,114.91	1121-000		\$63,505.00
	{60}		Acct #L. BLOOM; Payment #33	\$371.64	1121-000		\$63,505.00
	{66}		Acct #L. BLOOM; Payment #33	\$570.84	1121-000		\$63,505.00
12/11/2006	(92)	Zions First National Bank	Troy Thuet - restitution payment	1249-000	\$300.00		\$63,805.00
12/11/2006		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$63,760.00
12/11/2006		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$16,164.40	\$47,595.60
12/21/2006	(90)	America First Credit Union	Bauer - criminal restitution~	1249-000	\$300.00		\$47,895.60
12/21/2006	(92)	Zions First National Bank	Thuet - criminal restitution	1249-000	\$300.00		\$48,195.60
12/29/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	\$31.65		\$48,227.25
01/04/2007		L. Bloom & son Ogden	monthly loan payments	*	\$4,658.84		\$52,886.09
	{2}		Acct #04-22003; Payment #34	\$743.27	1121-000		\$52,886.09
	{67}		Acct #L. BLOOM; Payment #35	\$743.27	1121-000		\$52,886.09
	{8}		Acct #04-22003; Payment #34	\$1,114.91	1121-000		\$52,886.09
	{68}		Acct #L. BLOOM; Payment #33	\$1,114.91	1121-000		\$52,886.09
	{60}		Acct #L. BLOOM; Payment #34	\$371.64	1121-000		\$52,886.09
	{66}		Acct #L. BLOOM; Payment #34	\$570.84	1121-000		\$52,886.09

SUBTOTALS **\$18,781.76** **\$16,642.16**

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
01/08/2007		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$52,841.09
01/16/2007		L. Bloom & son Ogden	monthly loan payment	*	\$3,915.57		\$56,756.66
	{67}		Acct #L. BLOOM; Payment #36	\$743.27	1121-000		\$56,756.66
	{8}		Acct #04-22003; Payment #35	\$1,114.91	1121-000		\$56,756.66
	{68}		Acct #L. BLOOM; Payment #34	\$1,114.91	1121-000		\$56,756.66
	{60}		Acct #L. BLOOM; Payment #35	\$371.64	1121-000		\$56,756.66
	{66}		Acct #L. BLOOM; Payment #35	\$570.84	1121-000		\$56,756.66
01/16/2007	(92)	Zions First National Bank	thuet - criminal restitution~	1249-000	\$300.00		\$57,056.66
01/29/2007	(90)	America First Credit Union	Bauer - restitution payment	1249-000	\$300.00		\$57,356.66
01/31/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$35.38		\$57,392.04
02/05/2007		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$57,347.04
02/20/2007	(92)	Zions First National Bank	Thuet - monthly restitution payment	1249-000	\$300.00		\$57,647.04
02/28/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$28.61		\$57,675.65
03/01/2007	(90)	America First Credit Union	Bauer - monthly restitution payment	1249-000	\$300.00		\$57,975.65
03/13/2007		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$57,930.65
03/30/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$30.92		\$57,961.57
04/05/2007	(90)	America First Credit Union	Bauer - restitution	1249-000	\$300.00		\$58,261.57
04/05/2007	(92)	Zions First National Bank	Thuet - criminal restitution	1249-000	\$300.00		\$58,561.57
04/10/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.6500%	1270-000	\$10.32		\$58,571.89
04/10/2007		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$58,571.89	\$0.00
06/07/2007		From Account #312969480766	TRANSFER FUNDS TO MONEY MARKET ACCOUNT	9999-000	\$5,192.14		\$5,192.14
06/07/2007		From Account #312969480768	TRANSFER FUNDS TO MONEY MARKET ACCOUNT	9999-000	\$3,759.92		\$8,952.06

SUBTOTALS \$14,772.86 \$58,706.89

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/08/2007		From Account #312969480766	TRANSFER FUNDS TO MONEY MARKET ACCOUNT	9999-000	\$9,338.10		\$18,290.16
06/12/2007	(79)	Data systems International	Acct #DATA SYSTEMS; Payment #2; settlement	1149-000	\$15,000.00		\$33,290.16
06/15/2007	(92)	Sunfirst Bank	Thuet, Troy - monthly restitution	1249-000	\$300.00		\$33,590.16
06/22/2007		transfer from CD	transfer funds from CD to MMA	9999-000	\$50,000.00		\$83,590.16
06/29/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$18.26		\$83,608.42
07/05/2007		To Account #312969480766	transfer funds from MMA to checking	9999-000		\$45.00	\$83,563.42
07/09/2007	(92)	Zions First National Bank	Troy Thuet - monthly restitution payment	1249-000	\$300.00		\$83,863.42
07/31/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest Earned	1270-000	\$47.71		\$83,911.13
08/07/2007		To Account #312969480766	transfer funds from MMA to checking	9999-000		\$45.00	\$83,866.13
08/07/2007		To Account #312969480766	transfer funds from MMA to checking	9999-000		\$45,193.37	\$38,672.76
08/23/2007	(92)	Thuet - Zions First National Bank	Troy Thuet -- monthly restitution payment	1249-000	\$300.00		\$38,972.76
08/31/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$26.19		\$38,998.95
09/13/2007		To Account #312969480766	transfer funds from MMA to checking	9999-000		\$45.00	\$38,953.95
09/17/2007	(79)	Covenant Funding - Data systems International	Acct #DATA SYSTEMS; Payment #3; September Settlement Payment	1149-000	\$15,000.00		\$53,953.95
09/27/2007		ACCOUNT FUNDED: 312969480723		9999-000		\$53,953.95	\$0.00
09/28/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$21.13		\$21.13
10/30/2007	(92)	CFG/CLG - Zions First National Bank	Troy Thuet payment	1249-000	\$300.00		\$321.13
10/31/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$0.01		\$321.14
11/13/2007	(92)	Thuet - Sunfirst Bank	monthly restitution payment	1249-000	\$300.00		\$621.14
11/30/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	\$0.24		\$621.38
12/03/2007	1004	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/01/2007 FOR CASE #04-22003, Bond # 016027974	2300-000		\$376.67	\$244.71
12/06/2007		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$35.00	\$209.71

SUBTOTALS \$90,951.64 \$99,693.99

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/17/2007	(79)	CFG/CLG - Data systems International	Acct #DATA SYSTEMS; Payment #4; Cantamar Settlement	1149-000	\$15,000.00		\$15,209.71
12/17/2007	(92)	Thuet - Zions First National Bank	monthly restitution payment	1249-000	\$300.00		\$15,509.71
12/31/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	\$3.45		\$15,513.16
01/31/2008	(92)	Thuet - Sunfirst Bank	Troy Thuet - monthly restitution payment	1249-000	\$300.00		\$15,813.16
01/31/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3000%	1270-000	\$7.09		\$15,820.25
02/07/2008	(92)	Thuet - Sunfirst Bank	monthly payment	1249-000	\$300.00		\$16,120.25
02/29/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	\$3.27		\$16,123.52
03/10/2008	(92)	Thuet - Zions Bank	Troy Thuet - monthly restitution payment	1249-000	\$300.00		\$16,423.52
03/17/2008	(79)	Data Systems International	Acct #DATA SYSTEMS; Payment #5; settlement - final payment	1149-000	\$15,000.00		\$31,423.52
03/31/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	\$3.96		\$31,427.48
04/30/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	\$4.38		\$31,431.86
05/08/2008	(92)	Thuet - Sunfirst Bank	monthly restitution payment	1249-000	\$300.00		\$31,731.86
05/30/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	\$3.95		\$31,735.81
06/26/2008		Erkelens & Olson Auctioneers	Auction proceeds	*	\$672.25		\$32,408.06
	{75}		auction proceeds	\$1,085.00	1129-000		\$32,408.06
			Erkelens & Olson Auctioneers Ref #	\$(412.75)	3610-000		\$32,408.06
			AUCTIONEER FEES/EXPENSES				
06/30/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	\$4.03		\$32,412.09
07/01/2008		To Account #312969480766	transfer funds to checking account	9999-000		\$369.74	\$32,042.35
07/29/2008		To Account #312969480723	Adjust Principal via CD Rollover	9999-000		\$32,042.35	\$0.00
07/31/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	\$3.81		\$3.81
10/28/2008		From Account #312969480723	Close CD via CD Rollover	9999-000	\$86,510.38		\$86,514.19
10/31/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	\$0.85		\$86,515.04
11/03/2008		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$85,152.85	\$1,362.19
11/28/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	\$0.94		\$1,363.13

SUBTOTALS \$118,718.36 \$117,564.94

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/04/2008	1005	International Sureties, Ltd.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/01/2008 FOR CASE #04-22003, Bond # 016027974	2300-000		\$354.84	\$1,008.29
12/31/2008	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	\$0.08		\$1,008.37
01/30/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	\$0.04		\$1,008.41
02/27/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	\$0.03		\$1,008.44
03/31/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	\$0.04		\$1,008.48
04/30/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	\$0.04		\$1,008.52
05/08/2009	(94)	American Secure Title Insurance Agency	Thuet - payment in full	1249-000	\$15,000.00		\$16,008.52
05/29/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	\$0.40		\$16,008.92
06/30/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	\$0.69		\$16,009.61
07/31/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	\$0.67		\$16,010.28
08/31/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	\$0.67		\$16,010.95
09/30/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	\$0.65		\$16,011.60
10/29/2009	(INT)	JPMORGAN CHASE BANK, N.A.	Interest Earned For October 2009	1270-000	\$0.58		\$16,012.18
10/29/2009		Sterling Bank	Transfer Funds	9999-000		\$16,012.18	\$0.00

SUBTOTALS \$15,003.89 \$16,367.02

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0765
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
			TOTALS:		\$833,377.85	\$833,377.85	\$0.00
			Less: Bank transfers/CDs		\$302,114.63	\$831,797.78	
			Subtotal		\$531,263.22	\$1,580.07	
			Less: Payments to debtors		\$0.00	\$0.00	
			Net		\$531,263.22	\$1,580.07	

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$1,064,508.58
Total Non-Compensable Receipts:	\$369.74
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Total Comp/Non Comp Receipts:	\$1,064,878.32
Total Internal/Transfer Receipts:	\$302,114.63

Total Compensable Disbursements:	\$535,195.17
Total Non-Compensable Disbursements:	\$0.00
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Total Comp/Non Comp Disbursements:	\$535,195.17
Total Internal/Transfer Disbursements:	\$831,797.78

For the entire history of the account between 03/19/2004 to 4/21/2010

Total Compensable Receipts:	\$1,064,508.58
Total Non-Compensable Receipts:	\$369.74
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Total Comp/Non Comp Receipts:	\$1,064,878.32
Total Internal/Transfer Receipts:	\$302,114.63

Total Compensable Disbursements:	\$535,195.17
Total Non-Compensable Disbursements:	\$0.00
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Total Comp/Non Comp Disbursements:	\$535,195.17
Total Internal/Transfer Disbursements:	\$831,797.78

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Checking Acct #: *****0766
 Account Title: Checking Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/05/2004		From Account #312969480765	transfer funds to checking	9999-000	\$45.00		\$45.00
08/05/2004	101	Lock It Up Self Storage Layton	Storage fees - August 2004 stmt	2200-000		\$45.00	\$0.00
10/05/2004		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
10/05/2004	102	Lock It Up Self Storage Layton	storage rental - October	2200-000		\$45.00	\$0.00
11/04/2004		From Account #312969480765	transfer funds to checking	9999-000	\$45.00		\$45.00
11/04/2004	103	Lock It Up Self Storage Layton	monthly storage fees	2200-000		\$45.00	\$0.00
12/06/2004		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
12/06/2004	104	Lock It Up Self Storage Layton	monthly storage - December	2200-000		\$45.00	\$0.00
12/16/2004		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$47,678.58		\$47,678.58
12/16/2004	105	DAVID L. MILLER	Trustee's First Application for Interim Compensation	*		\$15,339.58	\$32,339.00
			first application Trustee Comp	\$(12,960.00)	2100-000		\$32,339.00
			First Fee Application Trustee Expenses	\$(462.83)	2200-000		\$32,339.00
			First application Paraprofessional Fees	\$(1,916.75)	3991-000		\$32,339.00
12/16/2004	106	R. Kimball Mosier	First Interim Expense & Fee Application - Attorney for Trustee	*		\$32,339.00	\$0.00
			First Application for Interim Fees	\$(26,092.50)	3210-000		\$0.00
			First Application for Interim Expenses	\$(6,246.50)	3220-000		\$0.00
01/10/2005		From Account #312969480765	transfer funds from MMA to checking	9999-000	\$45.00		\$45.00
01/10/2005	107	Lock It Up Self Storage Layton	monthly rental	2200-000		\$45.00	\$0.00
02/03/2005		From Account #312969480765	transfer funds to checking	9999-000	\$45.00		\$45.00
02/03/2005	108	Lock It Up Self Storage Layton	monthly storage fees	2200-000		\$45.00	\$0.00
03/07/2005		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
03/07/2005	109	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$0.00
04/05/2005		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00

SUBTOTALS \$48,038.58 \$47,993.58

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Checking Acct #: *****0766
 Account Title: Checking Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/05/2005	110	Lock It Up Self Storage Layton	monthly storage unit fee - #969946	2200-000		\$45.00	\$0.00
05/06/2005		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
05/06/2005	111	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$0.00
06/03/2005		From Account #312969480765	transfer funds from MMA to checking	9999-000	\$45.00		\$45.00
06/03/2005	112	Lock It Up Self Storage Layton	monthly storage fees	2200-000		\$45.00	\$0.00
06/27/2005	(92)	Zions First National Bank	monthly restitution payment	1249-000	\$300.00		\$300.00
07/05/2005	113	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$255.00
08/03/2005	114	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$210.00
09/06/2005	115	Lock It Up Self Storage Layton	monthly storage fees	2200-000		\$45.00	\$165.00
10/11/2005	116	Lock It Up Self Storage Layton	monthly storage fees	2200-000		\$45.00	\$120.00
10/26/2005		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$133,000.00		\$133,120.00
10/26/2005		To Account #312969480765	TRANSFER FUNDS TO MONEY MARKET ACCOUNT	9999-000		\$120.00	\$133,000.00
11/03/2005	117	Lock It Up Self Storage Layton	monthly storage fees	2200-000		\$45.00	\$132,955.00
11/16/2005		ACCOUNT FUNDED: 312969480720		9999-000		\$132,000.00	\$955.00
12/13/2005		From Account #312969480765	transfer funds to checking account	9999-000	\$54,200.00		\$55,155.00
12/13/2005		From Account #312969480765	transfer funds to checking	9999-000	\$2,000.00		\$57,155.00
12/13/2005	118	Lock It Up Self Storage Layton	monthly storage fees	2200-000		\$45.00	\$57,110.00
12/14/2005	119	R. Kimball Mosier	attorney services 2nd fee application - ORDER SIGNED 12/13/05	3210-000		\$19,904.75	\$37,205.25
12/14/2005	120	R. Kimball Mosier	attorney expenses - 2nd fee application - ORDER SIGNED 12/13/05	3220-000		\$1,455.76	\$35,749.49
12/14/2005	121	Neilson Elggren LLP	accountant services - 1st fee application - ORDER SIGNED 12/13/05	3410-000		\$23,944.50	\$11,804.99
12/14/2005	122	Neilson Elggren LLP	accountant expenses - 1st fee application -- ORDER SIGNED 12/13/05	3420-000		\$210.90	\$11,594.09

SUBTOTALS \$189,590.00 \$178,040.91

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Checking Acct #: *****0766
 Account Title: Checking Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/14/2005	123	DAVID L. MILLER	Trustee Fee Application - ORDER SIGNED 12/13/05	*		\$11,535.16	\$58.93
			Second Application Trustee Compensation	\$10,068.00	2100-000		\$58.93
			Second App - Trustee Expenses	\$(48.16)	2200-000		\$58.93
			Second App - Paraprofessional	\$1,419.00	3992-000		\$58.93
01/09/2006	124	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$13.93
02/06/2006		From Account #312969480765	transfer funds to checking	9999-000	\$45.00		\$58.93
02/06/2006	125	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$13.93
03/07/2006		From Account #312969480765	transfer funds from MMA to checking	9999-000	\$45.00		\$58.93
03/07/2006	126	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$13.93
04/06/2006		From Account #312969480768	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$11.33		\$25.26
04/06/2006		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$22.34		\$47.60
04/06/2006	127	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$2.60
05/04/2006		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$47.60
05/04/2006	128	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$2.60
06/12/2006		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$42.40		\$45.00
06/12/2006	129	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$0.00
07/10/2006		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
07/10/2006	130	Lock It Up Self Storage Layton	MONTHLY STORAGE FEE	2200-000		\$45.00	\$0.00
08/03/2006		From Account #312969480765	transfer funds from MMA to checking	9999-000	\$45.00		\$45.00
08/03/2006	131	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$0.00
09/07/2006		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
09/07/2006	132	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$0.00

SUBTOTALS **\$346.07** **\$11,940.16**

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Checking Acct #: *****0766
 Account Title: Checking Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
10/05/2006		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
10/05/2006	133	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$0.00
11/09/2006		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
11/09/2006	134	Lock It Up Self Storage Layton	monthly storage fees	2200-000		\$45.00	\$0.00
12/11/2006		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
12/11/2006		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$16,164.40		\$16,209.40
12/11/2006	135	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$16,164.40
12/11/2006	136	Parsons Kinghorn Harris	third & final fee application	3210-000		\$12,846.40	\$3,318.00
12/11/2006	137	Parsons Kinghorn Harris	third and final fee application	3220-000		\$3,318.00	\$0.00
01/08/2007		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
01/08/2007	138	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$0.00
02/05/2007		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
02/05/2007	139	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$0.00
03/13/2007		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
03/13/2007	140	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$0.00
04/10/2007		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$58,571.89		\$58,571.89
04/10/2007	141	Lock It Up Self Storage Layton	monthly storage fees	2200-000		\$45.00	\$58,526.89
04/19/2007		From Account #312969480720	Close CD - transfer funds to checking	9999-000	\$276,463.30		\$334,990.19

SUBTOTALS \$351,469.59 \$16,479.40

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller

Bank Name: JPMORGAN CHASE BANK
N.A.

Checking Acct #: *****0766

Account Title: Checking Account

Blanket bond (per case limit): \$1,000,000.00

Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/19/2007	142	DAVID L. MILLER		*		\$14,921.19	\$320,069.00
			trustee compensation \$(13,006.75)	2100-000			\$320,069.00
			trustee expenses \$(171.44)	2200-000			\$320,069.00
			trustee other professional \$(1,743.00)	3992-000			\$320,069.00
04/19/2007	143	Miller Guymon, P.C.		*		\$32,239.68	\$287,829.32
			attorney for trustee fees \$(32,155.88)	3210-000			\$287,829.32
			attorney for trustee expenses \$(83.80)	3220-000			\$287,829.32
04/19/2007	144	LECG, LLC		*		\$47,460.60	\$240,368.72
			accountant for trustee fees \$(47,216.75)	3410-000			\$240,368.72
			accountant for trustee expenses \$(243.85)	3420-000			\$240,368.72
04/19/2007	145	Neilson Elggren LLP		3410-000		\$13,266.74	\$227,101.98
04/19/2007	145	Neilson Elggren LLP	Void Check #145	3410-003		(\$13,266.74)	\$240,368.72
04/23/2007	(90)	America First Credit Union	Bauer - monthly restitution payments	1249-000	\$26,700.00		\$267,068.72
04/23/2007		ACCOUNT FUNDED: 312969480722		9999-000		\$250,000.00	\$17,068.72
04/23/2007		To Account #312969480768	TRANSFER FUNDS TO MONEY MARKET ACCOUNT	9999-000		\$3,801.98	\$13,266.74
05/07/2007		From Account #312969480768	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$13,311.74
05/07/2007	146	Lock It Up Self Storage Layton	monthly storage fees	2200-000		\$45.00	\$13,266.74
05/08/2007	(92)	Zions First National Bank	Troy Thuet - monthly restitution payment	1249-000	\$300.00		\$13,566.74
06/04/2007	(79)	Ray Quinney & Nebeker	Acct #DATA SYSTEMS; Payment #1; Cantamar LLC / Data systems Settlement	1149-000	\$4,937.14		\$18,503.88
06/07/2007		To Account #312969480765	TRANSFER FUNDS TO MONEY MARKET ACCOUNT	9999-000		\$5,192.14	\$13,311.74
06/07/2007	147	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$13,266.74
06/08/2007		To Account #312969480765	TRANSFER FUNDS TO MONEY MARKET ACCOUNT	9999-000		\$9,338.10	\$3,928.64

SUBTOTALS \$31,982.14 \$363,043.69

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Checking Acct #: *****0766
 Account Title: Checking Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/08/2007	148	Neilson Elggren LLP		*		\$3,928.64	\$0.00
			accountant fees \$(3,928.00)	3410-000			\$0.00
			accountant expenses \$(0.64)	3420-000			\$0.00
07/05/2007		From Account #312969480765	transfer funds from MMA to checking	9999-000	\$45.00		\$45.00
07/05/2007	149	Lock It Up Self Storage Layton	monthly storage fee	2200-000		\$45.00	\$0.00
08/07/2007		From Account #312969480765	transfer funds from MMA to checking	9999-000	\$45.00		\$45.00
08/07/2007		From Account #312969480765	transfer funds from MMA to checking	9999-000	\$45,193.37		\$45,238.37
08/07/2007	150	Lock It Up Self Storage Layton	Ref # UNIT #4109/ ACCT #969946	2200-000		\$45.00	\$45,193.37
08/07/2007	151	Durham Jones & Pinegar	Ref # FINAL APP SPECIAL COUNSEL	3210-600		\$45,193.37	\$0.00
09/13/2007		From Account #312969480765	transfer funds from MMA to checking	9999-000	\$45.00		\$45.00
09/13/2007	152	Lock It Up Self Storage Layton	Ref # UNIT #4109/ ACCT #969946	2200-000		\$45.00	\$0.00
10/18/2007		transfer	transfer funds from CD	9999-000	\$100.00		\$100.00
10/22/2007	153	Lock It Up Self Storage Layton	Ref # UNIT #4109/ ACCT #969946	2200-000		\$45.00	\$55.00
11/14/2007	154	Lock It Up Self Storage Layton	Ref # UNIT #4109/ ACCT #969946	2200-000		\$45.00	\$10.00
12/06/2007		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$35.00		\$45.00
12/06/2007	155	Lock It Up Self Storage Layton	Ref # UNIT #4109/ ACCT #969946	2200-000		\$45.00	\$0.00
07/01/2008		From Account #312969480765	transfer funds to checking account	9999-000	\$369.74		\$369.74
07/01/2008	156	Joel Geister	Ref # TRUSTEE INTERIM #1	8500-002		\$369.74	\$0.00
11/03/2008		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$85,152.85		\$85,152.85
11/03/2008	157	Miller Guymon, P.C.		*		\$62,582.77	\$22,570.08
			Ref # SECOND APP ATTY FEES \$(60,024.00)	3210-000			\$22,570.08
			Ref # SECOND APP ATTY EXPENSE \$(2,558.77)	3220-000			\$22,570.08
11/03/2008	158	LECG, LLC		*		\$15,515.78	\$7,054.30
			Ref # SECOND APP ACCT FEES \$(15,308.50)	3410-000			\$7,054.30
			Ref # SECOND APP ACCT EXPENSE \$(207.28)	3420-000			\$7,054.30

SUBTOTALS \$130,985.96 \$127,860.30

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Checking Acct #: *****0766
 Account Title: Checking Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/03/2008	159	DAVID L. MILLER		*		\$7,054.30	\$0.00
			Ref # TRUSTEE INTERIM #4	\$5,337.01	2100-000		\$0.00
			Ref # 4TH APP PARAPROFESS	\$(1,602.00)	3992-000		\$0.00
			Ref # 4TH APP TRUSTEE EXPENSE	\$(115.29)	2200-000		\$0.00
TOTALS: Less: Bank transfers/CDs Subtotal Less: Payments to debtors Net						\$752,412.34	\$752,412.34
						\$720,175.20	\$400,452.22
						\$32,237.14	\$351,960.12
						\$0.00	\$0.00
						\$32,237.14	\$351,960.12

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$32,237.14
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$32,237.14
Total Internal/Transfer Receipts:	\$720,175.20
Total Compensable Disbursements:	\$351,590.38
Total Non-Compensable Disbursements:	\$369.74
Total Comp/Non Comp Disbursements:	\$351,960.12
Total Internal/Transfer Disbursements:	\$400,452.22

For the entire history of the account between 08/05/2004 to 4/21/2010

Total Compensable Receipts:	\$32,237.14
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$32,237.14
Total Internal/Transfer Receipts:	\$720,175.20
Total Compensable Disbursements:	\$351,590.38
Total Non-Compensable Disbursements:	\$369.74
Total Comp/Non Comp Disbursements:	\$351,960.12
Total Internal/Transfer Disbursements:	\$400,452.22

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0767
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$0.00	\$0.00	\$0.00
Less: Bank transfers/CDs	\$0.00	\$0.00	
Subtotal	\$0.00	\$0.00	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$0.00	\$0.00	

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 03/19/2004 to 4/21/2010

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$0.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: JPMORGAN CHASE BANK
N.A.
 Money Market Acct #: *****0768
 Account Title: Money Market Account
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/16/2005	(80)	wire transfer	wire transfer from Vancott Bagley	1249-000	\$150,000.00		\$150,000.00
12/19/2005		ACCOUNT FUNDED: 312969480721		9999-000		\$150,000.00	\$0.00
12/30/2005	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$11.30		\$11.30
01/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	\$0.01		\$11.31
02/28/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	\$0.01		\$11.32
03/31/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	\$0.01		\$11.33
04/06/2006	(INT)	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.7000%	1270-000			\$11.33
04/06/2006		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$11.33	\$0.00
10/05/2006		From Account #312969480765	Transfer funds from Money Market Acct to Checking Acct	9999-000	\$45.00		\$45.00
10/05/2006		To Account #312969480765	transfer funds	9999-000		\$45.00	\$0.00
04/23/2007		From Account #312969480766	TRANSFER FUNDS TO MONEY MARKET ACCOUNT	9999-000	\$3,801.98		\$3,801.98
04/30/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$0.47		\$3,802.45
05/07/2007		To Account #312969480766	Transfer funds from Money Market Acct to Checking Acct	9999-000		\$45.00	\$3,757.45
05/31/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	\$2.07		\$3,759.52
06/07/2007	(INT)	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.6500%	1270-000	\$0.40		\$3,759.92
06/07/2007		To Account #312969480765	TRANSFER FUNDS TO MONEY MARKET ACCOUNT	9999-000		\$3,759.92	\$0.00

SUBTOTALS \$153,861.25 \$153,861.25

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC

Primary Taxpayer ID #: *****5097

Co-Debtor Taxpayer ID #:

For Period Beginning: 2/11/2004

For Period Ending: 4/21/2010

Trustee Name: David L. Miller

Bank Name: JPMORGAN CHASE BANK
N.A.

Money Market Acct #: *****0768

Account Title: Money Market Account

Blanket bond (per case limit): \$1,000,000.00

Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
			TOTALS:		\$153,861.25	\$153,861.25	\$0.00
			Less: Bank transfers/CDs		\$3,846.98	\$153,861.25	
			Subtotal		\$150,014.27	\$0.00	
			Less: Payments to debtors		\$0.00	\$0.00	
			Net		\$150,014.27	\$0.00	

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$150,014.27
Total Non-Compensable Receipts:	\$0.00
<hr/>	
Total Comp/Non Comp Receipts:	\$150,014.27
Total Internal/Transfer Receipts:	\$3,846.98
<hr/>	
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
<hr/>	
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$153,861.25

For the entire history of the account between 11/16/2005 to 4/21/2010

Total Compensable Receipts:	\$150,014.27
Total Non-Compensable Receipts:	\$0.00
<hr/>	
Total Comp/Non Comp Receipts:	\$150,014.27
Total Internal/Transfer Receipts:	\$3,846.98
<hr/>	
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
<hr/>	
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$153,861.25

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: Sterling Bank
 Checking Acct #: *****2003
 Account Title: _____
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable): _____

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
01/07/2010		Transfer From Acct#8177042003		9999-000	\$67,347.17		\$67,347.17
01/07/2010	201	MILLER GUYMON, PC		*		\$67,347.17	\$0.00
				\$(1,153.17)	3220-000		\$0.00
				\$(66,194.00)	3220-000		\$0.00
03/30/2010		Transfer From: MMA # 8177042003	Transfer to Close Account	9999-000	\$15,712.25		\$15,712.25
TOTALS:						\$83,059.42	\$67,347.17
Less: Bank transfers/CDs						\$83,059.42	\$0.00
Subtotal						\$0.00	\$67,347.17
Less: Payments to debtors						\$0.00	\$0.00
Net						\$0.00	\$67,347.17

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$83,059.42
Total Compensable Disbursements:	\$67,347.17
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$67,347.17
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 12/30/2009 to 4/21/2010

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$83,059.42
Total Compensable Disbursements:	\$67,347.17
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$67,347.17
Total Internal/Transfer Disbursements:	\$0.00

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: Sterling Bank
 Money Market Acct #: *****2003
 Account Title: MMA
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable): _____

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
10/29/2009		JPMORGAN CHASE BANK, N.A.	Transfer Funds	9999-000	\$16,012.18		\$16,012.18
10/30/2009	(INT)	Sterling Bank	Interest	1270-000	\$0.07		\$16,012.25
11/30/2009	(INT)	Sterling Bank	Interest Earned For November	1270-000	\$0.66		\$16,012.91
12/22/2009	1001	International Sureties, LTD	Bond Payment #016027974	2300-000		\$303.97	\$15,708.94
12/30/2009		Transfer From Acct#211993		9999-000	\$67,347.17		\$83,056.11
12/31/2009	(INT)	Sterling Bank	Interest Earned For December	1270-000	\$0.77		\$83,056.88
01/07/2010		Transfer To Acct#7177042003		9999-000		\$67,347.17	\$15,709.71
01/29/2010	(INT)	Sterling Bank	Interest Earned For January	1270-000	\$1.32		\$15,711.03
02/26/2010	(INT)	Sterling Bank	Interest Earned For February	1270-000	\$0.60		\$15,711.63
03/30/2010	(INT)	Sterling Bank	Account Closing Interest As Of 3/30/2010	1270-000	\$0.62		\$15,712.25
03/30/2010		Transfer To: # 7177042003	Transfer to Close Account	9999-000		\$15,712.25	\$0.00

TOTALS:	\$83,363.39	\$83,363.39	\$0.00
Less: Bank transfers/CDs	\$83,359.35	\$83,059.42	
Subtotal	\$4.04	\$303.97	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$4.04	\$303.97	

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$4.04
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$4.04
Total Internal/Transfer Receipts:	\$83,359.35

Total Compensable Disbursements:	\$303.97
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$303.97
Total Internal/Transfer Disbursements:	\$83,059.42

For the entire history of the account between 10/29/2009 to 4/21/2010

Total Compensable Receipts:	\$4.04
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$4.04
Total Internal/Transfer Receipts:	\$83,359.35

Total Compensable Disbursements:	\$303.97
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$303.97
Total Internal/Transfer Disbursements:	\$83,059.42

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: Sterling Bank
 Money Market Acct #: *****2003
 Account Title: _____
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable): _____

1	2	3	4	5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$
04/19/2010	(80)	United States Treasury		1249-000	\$55,748.23	
TOTALS:						\$55,748.23
Less: Bank transfers/CDs						\$0.00
Subtotal						\$55,748.23
Less: Payments to debtors						\$0.00
Net						\$55,748.23
						\$0.00

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$55,748.23
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	<u>\$55,748.23</u>
Total Internal/Transfer Receipts:	<u>\$0.00</u>
 Total Compensable Disbursements:	<u>\$0.00</u>
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	<u>\$0.00</u>
Total Internal/Transfer Disbursements:	<u>\$0.00</u>

For the entire history of the account between 04/19/2010 to 4/21/2010

Total Compensable Receipts:	\$55,748.23
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	<u>\$55,748.23</u>
Total Internal/Transfer Receipts:	<u>\$0.00</u>
 Total Compensable Disbursements:	<u>\$0.00</u>
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	<u>\$0.00</u>
Total Internal/Transfer Disbursements:	<u>\$0.00</u>

**FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Primary Taxpayer ID #: *****5097
 Co-Debtor Taxpayer ID #: _____
 For Period Beginning: 2/11/2004
 For Period Ending: 4/21/2010

Trustee Name: David L. Miller
 Bank Name: Sterling Bank
 Money Market Acct #: *****2003
 Account Title: _____
 Blanket bond (per case limit): \$1,000,000.00
 Separate bond (if applicable): _____

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSE	ACCOUNT BALANCES
	\$784,485.68	\$421,191.33	\$363,294.35

For the period of 2/11/2004 to 4/21/2010

Total Compensable Receipts:	\$1,317,731.04
Total Non-Compensable Receipts:	<u>\$369.74</u>
Total Comp/Non Comp Receipts:	\$1,318,100.78
Total Internal/Transfer Receipts:	\$2,455,711.14

Total Compensable Disbursements:	\$954,436.69
Total Non-Compensable Disbursements:	<u>\$369.74</u>
Total Comp/Non Comp Disbursements:	\$954,806.43
Total Internal/Transfer Disbursements:	\$2,455,711.14

For the entire history of the case between 02/11/2004 to 4/21/2010

Total Compensable Receipts:	\$1,317,731.04
Total Non-Compensable Receipts:	<u>\$369.74</u>
Total Comp/Non Comp Receipts:	\$1,318,100.78
Total Internal/Transfer Receipts:	\$2,455,711.14

Total Compensable Disbursements:	\$954,436.69
Total Non-Compensable Disbursements:	<u>\$369.74</u>
Total Comp/Non Comp Disbursements:	\$954,806.43
Total Internal/Transfer Disbursements:	\$2,455,711.14

Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	DAVID L. MILLER	02/11/2004	Trustee Expenses	Allowed	2200-000	\$0.00	\$1,022.24	\$1,022.24	\$797.72	\$0.00	\$0.00	\$224.52

Claim Notes: Fee App #1 - \$462.83

Fee App #2 - \$48.16

Fee App #3 - \$171.44

Fee App #4 - \$115.29

	MILLER GUYMON, PC 165 SOUTH REGENT STREET SALT LAKE CITY UT 84084	12/30/2009	Attorney for Trustee Fees (Other Firm)	Allowed	3220-000	\$66,194.00	\$66,194.00	\$66,194.00	\$66,194.00	\$0.00	\$0.00	\$0.00
	MILLER GUYMON, PC 165 SOUTH REGENT STREET SALT LAKE CITY UT 84084	12/30/2009	Attorney for Trustee Expenses (Other Firm)	Allowed	3220-000	\$1,153.17	\$1,153.17	\$1,153.17	\$1,153.17	\$0.00	\$0.00	\$0.00
	DAVID L. MILLER	04/10/2007	Trustee Compensation	Allowed	2100-000	\$0.00	\$41,371.76	\$41,371.76	\$41,371.76	\$0.00	\$0.00	\$0.00

Claim Notes: Interim #1 - \$12,960.00

Interim #2 - \$10,068.00

Interim #3 - \$13,006.75

Interim #4 - \$5,337.01

ADM	DAVID L. MILLER	04/10/2007	Other Professional Expenses	Allowed	3992-000	\$0.00	\$1,602.00	\$1,602.00	\$1,602.00	\$0.00	\$0.00	\$0.00
ADM	MILLER GUYMON, P.C. 165 South Regent St Salt Lake City UT 84084	04/10/2007	Attorney for Trustee Fees (Other Firm)	Allowed	3210-000	\$0.00	\$60,024.00	\$60,024.00	\$60,024.00	\$0.00	\$0.00	\$0.00
ADM	MILLER GUYMON, P.C. 165 South Regent St Salt Lake City UT 84084	04/10/2007	Attorney for Trustee Expenses (Other Firm)	Allowed	3220-000	\$0.00	\$2,558.77	\$2,558.77	\$2,558.77	\$0.00	\$0.00	\$0.00
ADM	LECG, LLC	04/10/2007	Accountant for Trustee Fees (Other Firm)	Allowed	3410-000	\$0.00	\$15,308.50	\$15,308.50	\$15,308.50	\$0.00	\$0.00	\$0.00
ADM	LECG, LLC	04/10/2007	Accountant for Trustee Expenses (Other Firm)	Allowed	3420-000	\$0.00	\$207.28	\$207.28	\$207.28	\$0.00	\$0.00	\$0.00
ADM	INTERNATIONAL SURETIES, LTD. 701 Poydras Street Suite 420 New Orleans LA 70139	02/11/2004	Bond Payments	Allowed	2300-000	\$0.00	\$354.84	\$354.84	\$354.84	\$0.00	\$0.00	\$0.00

Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
ADM	ERKELENS & OLSON AUCTIONEERS 430 W 300 N SLC UT 84103	02/11/2004	Auctioneer for Trustee Expenses	Allowed	3620-000	\$0.00	\$401.15	\$401.15	\$401.15	\$0.00	\$0.00	\$0.00
ADM	DIXIE TITLE COMPANY	02/11/2004	Costs Re Sale of Prop. (excl. realtor comm./exp., incl. closing costs, tte adv.)	Allowed	2500-000	\$0.00	\$1,301.73	\$1,301.73	\$1,301.73	\$0.00	\$0.00	\$0.00
ADM	DIXIE TITLE COMPANY	02/11/2004	Costs Re Sale of Prop. (excl. realtor comm./exp., incl. closing costs, tte adv.)	Allowed	2500-000	\$0.00	\$280.00	\$280.00	\$280.00	\$0.00	\$0.00	\$0.00
ADM	WASHINGTON COUNTY	02/11/2004	Other State or Local Taxes (post-petition, incl. post-petition real est. taxes)	Allowed	2820-000	\$0.00	\$2,659.85	\$2,659.85	\$2,659.85	\$0.00	\$0.00	\$0.00
ADM	DIXIE TITLE COMPANY	02/11/2004	Costs to Secure/Maintain Property (E.g., casualty insurance, locksmith, repairs)	Allowed	2420-000	\$0.00	\$1,310.00	\$1,310.00	\$1,310.00	\$0.00	\$0.00	\$0.00
ADM	DAVID L. MILLER	04/10/2007	Other Professional Expenses	Allowed	3992-000	\$0.00	\$1,743.00	\$1,743.00	\$1,743.00	\$0.00	\$0.00	\$0.00
ADM	MILLER GUYMON, P.C. 165 South Regent St Salt Lake City UT 84084	04/10/2007	Attorney for Trustee Fees (Other Firm)	Allowed	3210-000	\$0.00	\$32,155.88	\$32,155.88	\$32,155.88	\$0.00	\$0.00	\$0.00
ADM	MILLER GUYMON, P.C. 165 South Regent St Salt Lake City UT 84084	04/10/2007	Attorney for Trustee Expenses (Other Firm)	Allowed	3220-000	\$0.00	\$83.80	\$83.80	\$83.80	\$0.00	\$0.00	\$0.00
ADM	LECG, LLC	04/10/2007	Accountant for Trustee Fees (Other Firm)	Allowed	3410-000	\$0.00	\$47,216.75	\$47,216.75	\$47,216.75	\$0.00	\$0.00	\$0.00
ADM	LECG, LLC	04/10/2007	Accountant for Trustee Expenses (Other Firm)	Allowed	3420-000	\$0.00	\$243.85	\$243.85	\$243.85	\$0.00	\$0.00	\$0.00

Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
ADM	NEILSON ELGGREN LLP c/o LECG, LLC 201 South Main Street, Suite 450 Salt Lake City UT 84111	04/10/2007	Accountant for Trustee Fees (Other Firm)	Allowed	3410-000	\$0.00	\$3,928.00	\$3,928.00	\$3,928.00	\$0.00	\$0.00	\$0.00
ADM	NEILSON ELGGREN LLP c/o LECG, LLC 201 South Main Street, Suite 450 Salt Lake City UT 84111	04/10/2007	Accountant for Trustee Expenses (Other Firm)	Allowed	3420-000	\$0.00	\$0.64	\$0.64	\$0.64	\$0.00	\$0.00	\$0.00
ADM	DURHAM JONES & PINEGAR PO Box 4050 Salt Lake City UT 841104050	04/10/2007	Special Counsel for Trustee Fees	Allowed	3210-600	\$0.00	\$52,193.37	\$45,193.37	\$45,193.37	\$0.00	\$0.00	\$0.00
ADM	ERKELENS & OLSON AUCTIONEERS 430 W 300 N SLC UT 84103	02/11/2004	Auctioneer for Trustee Fees (including buyers premiums)	Allowed	3610-000	\$0.00	\$412.75	\$412.75	\$412.75	\$0.00	\$0.00	\$0.00
ADM	WASHINGTON COUNTY	02/11/2004	Other State or Local Taxes (post-petition, incl. post-petition real est. taxes)	Allowed	2820-000	\$0.00	\$2,489.19	\$2,489.19	\$2,489.19	\$0.00	\$0.00	\$0.00
ADM	WASHINGTON COUNTY	02/11/2004	Other State or Local Taxes (post-petition, incl. post-petition real est. taxes)	Allowed	2820-000	\$0.00	\$2,489.19	\$2,489.19	\$2,489.19	\$0.00	\$0.00	\$0.00
ADM	DIXIE TITLE COMPANY	02/11/2004	Costs Re Sale of Prop. (excl. realtor comm./exp., incl. closing costs, tte adv.)	Allowed	2500-000	\$0.00	\$8,491.33	\$8,491.33	\$8,491.33	\$0.00	\$0.00	\$0.00
ADM	R. KIMBALL MOSIER Parsons, Kinghorn, Harris 111 East Broadway 11th Floor Salt Lake City UT 84111	02/11/2004	Attorney for Trustee Expenses (Other Firm)	Allowed	3220-000	\$0.00	\$6,246.50	\$6,246.50	\$6,246.50	\$0.00	\$0.00	\$0.00

Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
ADM	R. KIMBALL MOSIER Parsons, Kinghorn, Harris 111 East Broadway 11th Floor Salt Lake City UT 84111	02/11/2004	Attorney for Trustee Fees (Other Firm)	Allowed	3210-000	\$0.00	\$26,092.50	\$26,092.50	\$26,092.50	\$0.00	\$0.00	\$0.00
ADM	INTERNATIONAL SURETIES, LTD. Suite 1700 210 Baronne St. New Orleans LA 70112	02/11/2004	Bond Payments	Allowed	2300-000	\$0.00	\$156.08	\$156.08	\$156.08	\$0.00	\$0.00	\$0.00
ADM	ERKELENS & OLSON AUCTIONEERS 430 W 300 N SLC UT 84103	02/11/2004	Auctioneer for Trustee Expenses	Allowed	3620-000	\$0.00	\$3,130.00	\$3,130.00	\$3,130.00	\$0.00	\$0.00	\$0.00
ADM	R. KIMBALL MOSIER Parsons, Kinghorn, Harris 111 East Broadway 11th Floor Salt Lake City UT 84111	11/08/2005	Attorney for Trustee Fees (Other Firm)	Allowed	3210-000	\$0.00	\$19,904.75	\$19,904.75	\$19,904.75	\$0.00	\$0.00	\$0.00
ADM	R. KIMBALL MOSIER Parsons, Kinghorn, Harris 111 East Broadway 11th Floor Salt Lake City UT 84111	11/08/2005	Attorney for Trustee Expenses (Other Firm)	Allowed	3220-000	\$0.00	\$1,455.76	\$1,455.76	\$1,455.76	\$0.00	\$0.00	\$0.00
ADM	NEILSON ELGGREN LLP c/o LECG, LLC 201 South Main Street, Suite 450 Salt Lake City UT 84111	11/08/2005	Accountant for Trustee Fees (Other Firm)	Allowed	3410-000	\$0.00	\$23,944.50	\$23,944.50	\$23,944.50	\$0.00	\$0.00	\$0.00
ADM	NEILSON ELGGREN LLP c/o LECG, LLC 201 South Main Street, Suite 450 Salt Lake City UT 84111	11/08/2005	Accountant for Trustee Expenses (Other Firm)	Allowed	3420-000	\$0.00	\$210.90	\$210.90	\$210.90	\$0.00	\$0.00	\$0.00

Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
ADM	INTERNATIONAL SURETIES, LTD. Suite 1700 210 Baronne St. New Orleans LA 70112	02/11/2004	Bond Payments	Allowed	2300-000	\$0.00	\$204.69	\$204.69	\$204.69	\$0.00	\$0.00	\$0.00
	IRS backup withholding tax	02/11/2004	Trustee Expenses	Allowed	2200-000	\$0.00	\$0.03	\$0.03	\$0.03	\$0.00	\$0.00	\$0.00
ADM	INTERNATIONAL SURETIES, LTD. 203 Carondelet St. Suite 500 New Orleans LA 70130	12/05/2006	Bond Payments	Allowed	2300-000	\$0.00	\$387.76	\$387.76	\$387.76	\$0.00	\$0.00	\$0.00

Claim Notes:

ADM	PARSONS KINGHORN HARRIS 111 East Broadway 11th Floor Salt Lake City UT 84111	11/08/2005	Attorney for Trustee Fees (Other Firm)	Allowed	3210-000	\$0.00	\$12,846.40	\$12,846.40	\$12,846.40	\$0.00	\$0.00	\$0.00
ADM	PARSONS KINGHORN HARRIS 111 East Broadway 11th Floor Salt Lake City UT 84111	11/08/2005	Attorney for Trustee Expenses (Other Firm)	Allowed	3220-000	\$0.00	\$3,318.00	\$3,318.00	\$3,318.00	\$0.00	\$0.00	\$0.00
ADM	DAVID L. MILLER	02/11/2004	Other Professional Fees	Allowed	3991-000	\$0.00	\$1,916.75	\$1,916.75	\$1,916.75	\$0.00	\$0.00	\$0.00
GEIS	JOEL GEISTER 1417 Santana Street Cedar Park TX 78613	02/11/2004	Funds Paid to Third Parties	Allowed	8500-000	\$0.00	\$369.74	\$369.74	\$369.74	\$0.00	\$0.00	\$0.00
SEC	AL2DC, LLC	02/11/2004	Real Estate- -Consensual Liens (mortgages, deeds of trust, PMSI)	Allowed	4110-000	\$0.00	\$491,094.64	\$491,094.64	\$491,094.64	\$0.00	\$0.00	\$0.00
SEC	TERRA TITLE	02/11/2004	Real Estate- -Consensual Liens (mortgages, deeds of trust, PMSI)	Allowed	4110-000	\$0.00	\$13,924.49	\$13,924.49	\$13,924.49	\$0.00	\$0.00	\$0.00
SEC	TERRA TITLE	02/11/2004	Real Estate- -Consensual Liens (mortgages, deeds of trust, PMSI)	Allowed	4110-000	\$0.00	\$5,085.78	\$5,085.78	\$5,085.78	\$0.00	\$0.00	\$0.00

Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	LOCK IT UP SELF STORAGE LAYTON 495 North King Street Lucas UT 84041	02/11/2004	Trustee Expenses	Allowed	2200-000	\$0.00	\$1,845.00	\$1,845.00	\$1,845.00	\$0.00	\$0.00	\$0.00
ADM	DAVID L. MILLER	02/11/2004	Other Professional Expenses	Allowed	3992-000	\$0.00	\$1,419.00	\$1,419.00	\$1,419.00	\$0.00	\$0.00	\$0.00
ADM	UNITED STATES BANKRUPTCY COURT	04/19/2010	Clerk of the Court Costs (includes adversary and other filing fees)	Allowed	2700-000	\$0.00	\$1,350.00	\$1,350.00	\$0.00	\$0.00	\$0.00	\$1,350.00
ADM	LECG, LLC	01/14/2010	Accountant for Trustee Expenses (Other Firm)	Allowed	3420-000	\$0.00	\$198.10	\$198.10	\$0.00	\$0.00	\$0.00	\$198.10
ADM	LECG, LLC	04/19/2010	Accountant for Trustee Fees (Other Firm)	Allowed	3410-000	\$0.00	\$11,028.00	\$11,028.00	\$0.00	\$0.00	\$0.00	\$11,028.00
	DAVID L. MILLER, TRUSTEE	04/20/2010	Trustee Compensation	Allowed	2100-000	\$0.00	\$14,747.43	\$14,747.43	\$0.00	\$0.00	\$0.00	\$14,747.43
BOND	INTERNATIONAL SURETIES LTD.	12/10/2009	Bond Payments	Allowed	2300-000	\$0.00	\$303.97	\$303.97	\$303.97	\$0.00	\$0.00	\$0.00
1CFG	DON PETERSON P.O. Box 846 Kaysville UT 84037	03/12/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$9,878.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (1-1) The claim is disallowed. See order entered on 1/6/09. Entry #35; 275.

1CLG	DIANE WATKINS FAMILY PROTECTION Marlene Grover Carr 975 E. 6600 S. #7 Ogden UT 84405	03/15/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$15,000.00	\$24,645.00	\$24,645.00	\$0.00	\$0.00	\$0.00	\$24,645.00
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Claim Notes: (1-1) The claim is disallowed as a secured claim but allowed as an unsecured non-priority claim as per order entered on 1/6/09. See docket entry 275 under case #35;04-22003.

2CFG	CAROL MATHIS 2115 N. 175 W. Sunset UT 84015	03/17/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$163,000.00	\$35,000.00	\$0.00	\$0.00	\$0.00	\$35,000.00
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Claim Notes: (2-1) The claim is disallowed as to Daniel Mathis, disallowed as an unsecured priority claim, and allowed, in part, as an unsecured non-priority claim, solely as to Carolyn Mathis, in the reduced amount of \$35,000.00. See order entered on 1/6/09. Entry #275

Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
2CLG	DANIEL MATHIS Carollyn Mathis 2115 North 175 West Sunset UT 84015	03/17/2004	Claims of Governmental Units	Disallowed	5800-000	\$0.00	\$163,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (2-1) The claim is disallowed as a duplicate claim, as per order entered on 1/16/09. See docket entry number 275 under case number 04-22003.

3CFG	MARYANN HASKELL 3829 W 5800 S Roy UT 84067	03/23/2004	Real Estate- -Consensual Liens (mortgages, deeds of trust, PMSI)	Disallowed	4110-000	\$0.00	\$52,105.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (3-1) Collateral $52,105.00 Arrearages $7374.00

3CLG	MARYANN HASKELL 3829 W. 5800 S. Roy UT 84067	03/23/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$33,300.00	\$52,105.00	\$33,000.00	\$0.00	\$0.00	\$0.00	\$33,000.00
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Claim Notes: (3-1) The claim is disallowed as a secured claim but allowed as a unsecured non-priority claim in the reduced amount of $33,000.00

4CFG	LARRY JAY AND SHERRY L DAVIS 3528 N 2350 E Layton UT 84040	03/26/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$100,300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (4-1) The claim is disallowed as a duplicate order claim of#14 and claim #8 filed under case #04-22004, as per order entered on 1/6/08. See entry #275.

4CLG	MARIE MARSHALL 232 North Terrace Clearfield UT 84015	03/26/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$100,049.00	\$120,010.00	\$120,010.00	\$0.00	\$0.00	\$0.00	\$120,010.00
5CFG	KEVIN CRIDDLE 265 N 200 W Kaysville UT 84037	03/26/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (5-1) amount not clear see claim.

5CLG	KEVIN CRIDDLE 265 North 200 West Kaysville UT 84037	03/26/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$20,000.00	\$24,000.00	\$24,000.00	\$0.00	\$0.00	\$0.00	\$24,000.00
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Claim Notes: As per Order #295 signed 10/8/09

Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
6CFG	SCOTT L MARSHALL 2456 S 1520 W Syracuse UT 84075	03/26/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$36,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (6-1) The claim is disallowed as a duplicate claim. See order entered on 1/6/09. Entry #035; 275.

6CLG	SCOTT L MARSHALL 2456 S 1520 W Syracuse UT 84075	03/26/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$30,000.00	\$36,000.00	\$36,000.00	\$0.00	\$0.00	\$0.00	\$36,000.00
7CFG	MARIE MARSHALL 232 N Terrace Dr Clearfield UT 84015	03/26/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$120,010.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (7-1) The claim is disallowed as a duplicate claim. See order entered on 1/6/09. Entry #035; 275.

7CLG	DOUGLAS PATTERSON 1254 West 2700 South Syracuse UT 84075	03/26/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$30,000.00	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$0.00	\$30,000.00
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Claim Notes: (7-1) The claim is disallowed as a secured claim but allowed as an unsecured non-priority claim as per order entered on 1/6/09. See docket entry 275 under case #035;04-22003.

8CFG	DOUGLAS D PATTERSON 1254 W 2700 S Syracuse UT 84075	03/26/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$30,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (8-1) The claim is disallowed as a duplicate claim. See order entered on 1/6/09. Entry #035; 275.

8CLG	LARRY AND SHERRY DAVIS 3528 North 2350 East Layton UT 84040	03/26/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$100,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: As per Order #275 signed on 1/6/09

9CFG	LEE MITCHELL 2350 W 200 S Ogden UT 84404	03/29/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$130,000.00	\$130,000.00	\$0.00	\$0.00	\$0.00	\$130,000.00
9CLG	EARL BYINGTON 2396 Nector Way Lehi UT 84043	03/26/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$20,000.00	\$27,200.00	\$27,200.00	\$0.00	\$0.00	\$0.00	\$27,200.00

Claim Notes: (9-1) The claim is disallowed as a secured claim but allowed as an unsecured non-priority claim as per order entered on 1/6/09. See docket entry 275 under case #035;04-22003.

Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
10CF G	JOHN AND BRENDA NEIBOS 947 S. 7900 W. Ogden UT 84404	03/31/2004	Claims of Governmental Units	Disallowed	5800-000	\$0.00	\$120,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (10-1) The claim is disallowed as a duplicate claim. See order entered on 1/6/09. Entry #35; 275.

10CL G	SHAWN TAYLOR 1624 North 2275 West Clinton UT 84015	03/26/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$22,000.00	\$22,000.00	\$22,000.00	\$0.00	\$0.00	\$0.00	\$22,000.00
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Claim Notes: (10-1) the claim is allowed as allowed as to Shawn J. Taylor and disallowed as to Erin G. Taylor as per order entered on 1/6/09. See docket entry #35;275 under case number 04-22003.

11CF G	OFFICE DEPOT, INC. Attn: Bankruptcy Dept. 8200 E 32nd N. Wichita KS 67226	04/30/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$1,500.00	\$1,317.85	\$1,317.85	\$0.00	\$0.00	\$0.00	\$1,317.85
11CL G	ED REZAI c/o Entrust Administration Inc.	03/29/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$2,400.00	\$3,555.41	\$2,715.41	\$0.00	\$0.00	\$0.00	\$2,715.41

Claim Notes: (11-1) The claim is disallowed as a secured claim but allowed, in part, as an unsecured non-priority claim in the reduced amount of #36;2,715.41, with any distribution on the claim to be paid to Entrust Administration, Inc. for the benefit of Ed Rezai, as per

12CF G	DAVID AND LOIS DAVIS 641 South 350 East Farmington UT 84025	06/15/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$40,000.00	\$40,000.00	\$40,000.00	\$0.00	\$0.00	\$0.00	\$40,000.00
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Claim Notes: (12-1) The claim is disallowed as per order entered on 1/6/09. See entry #35;275.(12-2) The claim is allowed as per order entered on 1/6/09. See docket entry #35;275

12CL G	SHARI REZAI 2081 Celeste Ave Walnut Creek CA 94596	03/29/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$27,425.83	\$32,911.00	\$32,911.00	\$0.00	\$0.00	\$0.00	\$32,911.00
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Claim Notes: (12-1) The claim is disallowed as a secured claim but allowed as an unsecured non-priority claim as per order entered on 1/6/09. See docket entry 275 under case #35;04-22003.

13CF G	JOSEPH STOTT 610 W. 800 S. RICHFIELD UT 84701	06/17/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$325.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (13-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275.

13CL G	BUTLER FAMILY IRREGULAR TRUST 2180 North 4650 West Plain City UT 84404	03/29/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$102,260.76	\$130,260.58	\$130,260.58	\$0.00	\$0.00	\$0.00	\$130,260.58
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Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
14CF G	LARRY JAY AND SHERRY L DAVIS 3528 N 2350 E Layton UT 84040	06/18/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$100,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (14-1) The claim is disallowed as a duplicate claim of #4, and claim #8 filed under case -04-22004 as per order entered on 1/6/08. See entry #275

14CL G	KENNETH AND DONNETTE BUTLER 2180 North 4650 West Plain City UT 84404	03/29/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$59,822.70	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (14-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case #04-22003.

15CF G	QUESTAR GAS PO Box 3194 Salt Lake City UT 841103194	06/21/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$114.99	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (15-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275.

15CL G	VAL BUTLER 3236 North 100 West North Ogden UT 84414	03/29/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$163,056.30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (15-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

16CF G	STOEL RIVES Att: Dan Moore 900 SW Fifth Ave., Ste 2600 Portland OR 97204	07/06/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$698.32	\$703.48	\$703.48	\$0.00	\$0.00	\$0.00	\$703.48
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Claim Notes: (16-1) Due to administrative error, there will be no claim #17 for this case.

16CL G	SADIE, KENNETH AND VAL BUTLER 3236 North 100 West North Ogden UT 84444	03/29/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$63,154.30	\$123,102.19	\$63,154.30	\$0.00	\$0.00	\$0.00	\$63,154.30
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Claim Notes: (16-1) The claim is allowed, in part, in the reduced amount of $63,154.30 as to the Butlers individually, and the claim is disallowed as to the Butler Family Irregular Trust, as per order entered on 1/6/09. See docket entry #275 under case 04-22003

17CL G	VAL AND BARBARA BUTLER 3236 North 100 West North Ogden UT 84414	03/29/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$117,062.20	\$147,208.32	\$147,208.32	\$0.00	\$0.00	\$0.00	\$147,208.32
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Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
18CF G	STEVE HALES APPRAISER 5891 South 1325 East South Ogden UT 84405	07/07/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$376.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (18-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275.

18CL G	JOHN AND BRENDA MEIBOS 947 South 7900 West Ogden UT 84404	03/31/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$100,000.00	\$120,000.00	\$120,000.00	\$0.00	\$0.00	\$0.00	\$120,000.00
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Claim Notes: (18-1) The claim is disallowed as a duplicate claim. See order entered on 1/6/09. Entry #35; 275 under case number 04-22003.

19aCL G	PENSCO TRUST COMPANY Pensco Pension Services, Inc. 450 Sansome St. 11th Floor San Francisco CA 94111	03/25/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$80,050.00	\$80,050.00	\$0.00	\$0.00	\$0.00	\$80,050.00
19bc LG	RAEDEAN GARDNER TRUST c/o Pensco Pension Services, Inc. 450 Sansome St. 11th Floor San Francisco CA 94111	03/25/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$100,000.00	\$100,000.00	\$0.00	\$0.00	\$0.00	\$100,000.00
19CF G	GFS GROUP, INC. P.O. Box 123 Eden UT 84310	07/12/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$150,000.00	\$150,000.00	\$150,000.00	\$0.00	\$0.00	\$0.00	\$150,000.00
20CF G	MICHAEL KITZMILLER 1130 West 3000 South Vernal UT 84078	07/30/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$325.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (20-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275.

20CL G	PINE CANYON TRUST P.O. Box 9199 Ogden UT 844090199	03/25/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$78,615.81	\$81,164.61	\$81,164.61	\$0.00	\$0.00	\$0.00	\$81,164.61
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Claim Notes: Per Order #295 signed 10/9/09

21CF G	QWEST SBG BANKRUPTCY DESK PO BOX 5508 BISMARCK ND 58506	08/20/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$331.70	\$533.48	\$533.48	\$0.00	\$0.00	\$0.00	\$533.48
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Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Claims Bar Date: 09/07/2004

Trustee Name: David L. Miller
 Date: 4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
21CL G	RICHARD T. GARDNER 3610 N. 940 W. Pleasantview UT 84418	03/31/2004	Real Estate- -Consensual Liens (mortgages, deeds of trust, PMSI)	Disallowed	4110-000	\$0.00	\$180,050.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Duplicate of #19
As Per Order #295 - signed 10/9/09

22CF G	DAVID TOWNLEY 425 N. 2300 W. West Point, UT	09/03/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (22-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275.

22CL G	PINE CANYON TRUST P.O. Box 9199 Ogden UT 844090199	03/25/2004	Real Estate- -Consensual Liens (mortgages, deeds of trust, PMSI)	Disallowed	4110-000	\$0.00	\$81,164.61	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (22-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

23aCL G	PENSCO PENSION SERVICES INC. 450 Sansome St. 11th Floor San Francisco CA 94111	06/16/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$31,277.05	\$31,277.05	\$0.00	\$0.00	\$0.00	\$31,277.05
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Claim Notes: (23-1) The claim is allowed but with any distribution on the claim to allocatedas follows: 49 percent of the funds paid to PENSCO Pension Services, Inc. for the benefit of Porter, IRA Account No. P0104, and the remaining 51 percent of funds paid directly to Porter.

23bc LG	CLARON G. PORTER 4516 S. 1975 W. Roy UT 840673304	06/16/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$32,553.67	\$32,553.67	\$0.00	\$0.00	\$0.00	\$32,553.67
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Claim Notes: (23-1) The claim is allowed but with any distribution on the claim to allocatedas follows: 49 percent of the funds paid to PENSCO Pension Services, Inc. for the benefit of Porter, IRA Account No. P0104, and the remaining 51 percent of funds paid directly to Porter.

23CF G	DON PETERSON P.O. Box 846 Kaysville UT 84037	03/12/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$7,938.65	\$8,485.54	\$8,485.54	\$0.00	\$0.00	\$0.00	\$8,485.54
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Claim Notes: Amends Claim #1

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Claims Bar Date: 09/07/2004

Trustee Name: David L. Miller
 Date: 4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
24CL G	HUGH AND KATHLEEN HADLEY 229 East 5100 South Ogden UT 84405	06/18/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$44,183.03	\$52,956.12	\$52,956.12	\$0.00	\$0.00	\$0.00	\$52,956.12

Claim Notes: claim allowed as an unsecured non-priority claim in the reduced amount of \$52,956.12, as per Order #305 entered 12/12/09.

25CL G	LARRY AND SHERRY DAVIS 3528 North 2350 East Layton UT 84040	06/18/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$90,000.00	\$99,000.00	\$99,000.00	\$0.00	\$0.00	\$0.00	\$99,000.00
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Claim Notes: (25-1) The claim is allowed in part, in the reduced amount of \$99,000.00, as per order entered on 1/6/09. See docket entry 275 under case number 04-22003.

26CL G	JAMES & BARBAR BRITT 1935 East Deere Valley Drive Layton UT 84040	06/23/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$2,234,197.18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Disallowed as per Order #295 signed 10/9/09.

27CL G	LORI K.JENSEN 2355 Kiesel Ave #203 Ogden UT 84401	06/24/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$115,000.00	\$129,971.65	\$129,971.65	\$0.00	\$0.00	\$0.00	\$129,971.65
28aCL G	KADE ADAMS	06/24/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$67,200.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (28-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case #04-22003. (28-2) The claim is ALLOWED as per order entered on 1/6/09. See docket entry 275 under case #04-22003.

28bC LG	KADE ADAMS 2113 N Forest Circle Cedar City UT 84721	06/24/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$63,013.70	\$63,013.70	\$0.00	\$0.00	\$0.00	\$63,013.70
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Claim Notes: (28-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case #04-22003. (28-2) The claim is ALLOWED as per order entered on 1/6/09. See docket entry 275 under case #04-22003.

29CL G	CRANE, LEAKE, EHLERS & EGGLESTON 102 West 18th Street Durango CO 81301	06/28/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$9,736.77	\$10,331.50	\$10,331.50	\$0.00	\$0.00	\$0.00	\$10,331.50
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Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Claims Bar Date: 09/07/2004

Trustee Name: David L. Miller
 Date: 4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
30CL G	BARRY E. CLARKSON Clarkson & Draper 1240 East 100 South, Suite 222 St. George UT 84790	06/28/2004	Real Estate- -Consensual Liens (mortgages, deeds of trust, PMSI)	Disallowed	4110-000	\$0.00	\$512,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (30-1) Value of Collateral: $ Arrearage: $

31CL G	CAROL WRIGHT John G Combe 1200 E. South Weber Dr Weber UT 84405	06/30/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$85,364.24	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (31-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

32CL G	JOHN AND MYRTLE COMBE TRUST John G. Combe 1200 E. So. Weber Drive Weber UT 84405	06/30/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$63,832.45	\$63,832.45	\$0.00	\$0.00	\$0.00	\$63,832.45
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Claim Notes: (32-1) The claim is disallowed as to any claim filed by the Combe Family Trust bu allowed as to the claim of the John & Myrtle Combe Trust in the amount of $63,832.45, as per order entered on 1/6/09. See docket entry #275 under case number 04-22003.

33CL G	THOMAS AND CHERYL MUNSON TRUST 10153 S. Cornerstone Dr. South Jordan UT 84095	06/30/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$98,000.00	\$98,000.00	\$98,000.00	\$0.00	\$0.00	\$0.00	\$98,000.00
34CL G	LLEWELLYN WRIGHT John G Combe 1200 E. South Weber Drive Weber UT 84405	06/30/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$69,356.74	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (34-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

35CL G	NATU AND MINAXI PATEL 5653 Adaley Ave. Murray UT 84107	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$935.56	\$935.56	\$935.56	\$0.00	\$0.00	\$0.00	\$935.56
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Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
36CL G	ENTRUST ADMINISTRATION, INC. fbo Natu M Patel. IRA # UT007	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$27,440.00	\$37,501.29	\$37,501.29	\$0.00	\$0.00	\$0.00	\$37,501.29

Claim Notes: (36-1) The claim is allowed, but with any distribution on the claim to be paid to Entrust Administration, Inc. for the benefit of Natu M Patel. IRA # UT007, as per order entered on 1/6/09. See docket entry #275 under case 04-22003.

37CL G	ENTRUST ADMINISTRATION, INC. fbo Minaxi N. Patel IRA # UT008 Murray UT 84107	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$40,000.00	\$54,666.58	\$54,666.58	\$0.00	\$0.00	\$0.00	\$54,666.58
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Claim Notes: (37-1) The claim is allowed, but with any distribution on the claim to be paid to Entrust Administration, Inc. for the benefit of Minaxi N. Patel. IRA # UT008, as per order entered on 1/6/09. See docket entry #275 under case 04-22003.

38CL G	THOMAS AND LESLIE LUND 207 North 100 West Ephraim UT 84627	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$60,000.00	\$65,000.00	\$65,000.00	\$0.00	\$0.00	\$0.00	\$65,000.00
39CL G	VALENE ASTON 364 South 200 East Ephraim UT 84627	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$58,000.00	\$62,833.00	\$62,833.00	\$0.00	\$0.00	\$0.00	\$62,833.00
40CL G	SCOTT AND NORMA ASTON 3335 East 5300 North Liberty UT 84310	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$23,701.00	\$28,666.00	\$28,666.00	\$0.00	\$0.00	\$0.00	\$28,666.00
41CL G	SCOTT AND NORMA ASTON 3335 East 5300 North Liberty UT 84310	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$86,650.00	\$69,399.00	\$69,399.00	\$0.00	\$0.00	\$0.00	\$69,399.00
42CL G	LAD FAMILY L.P. 553 E. 3550 N. Ogden UT 84414	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$216,667.00	\$216,667.00	\$0.00	\$0.00	\$0.00	\$216,667.00

Claim Notes: (42-1) The claim is allowed in part, in the reduced amount of $216,667.00, as per order entered on 1/6/09. See docket entry #275 under case number 04-22003.

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Claims Bar Date: 09/07/2004

Trustee Name: David L. Miller
 Date: 4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
43CL G	ENTRUST ADMINISTRATION, INC. fbo Lonny D. Winterton, IRA #26102	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$98,000.00	\$132,297.00	\$132,297.00	\$0.00	\$0.00	\$0.00	\$132,297.00

Claim Notes: (43-1) The claim is allowed, but with any distribution on the claim to be paid to Entrust Administration, Inc. for the benefit of Lonny D. Winterton, IRA #26102, as per order entered on 1/6/09. See docket entry #275 under case number 04-22003.

44CL G	ENTRUST ADMINISTRATION, INC. fbo Dee W. Aston, IRA # UT009	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$51,500.00	\$70,383.00	\$70,383.00	\$0.00	\$0.00	\$0.00	\$70,383.00
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Claim Notes: (44-1) The claim is allowed but with any distribution on the claim to be paid to Entrust Administration, Inc. for the benefit of Dee W. Aston, IRA # UT009 as per order entered on 1/6/09. See docket entry #275 under case number 04-22003.

45CL G	DEE ASTON 489 E. Alexander Dr Elkridge UT 84651	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$2,913.15	\$2,913.15	\$2,913.15	\$0.00	\$0.00	\$0.00	\$2,913.15
46CL G	WAYNE AND DEANN ETHINGTON 4334 South Lynne Lane Salt Lake City UT 84124	07/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$20,000.00	\$28,000.00	\$28,000.00	\$0.00	\$0.00	\$0.00	\$28,000.00
47CL G	DEROY SHEETS P.O. Box 910424 George UT 84791	07/07/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$48,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (47-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

48CL G	MARLENE SHEETS P.O. Box 910424 George UT 84791	07/07/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$15,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (48-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

49CL G	CHARLES & KYONG LEAGHTY 2283 E. 2900 S. Layton UT 84040	07/08/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$7,800.00	\$7,800.00	\$0.00	\$0.00	\$0.00	\$7,800.00
50CL G	NCCV LIMITED PARTNERSHIP 6636 West 5100 South Hooper UT 84315	07/13/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$30,000.00	\$37,800.00	\$37,800.00	\$0.00	\$0.00	\$0.00	\$37,800.00

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Claims Bar Date: 09/07/2004

Trustee Name: David L. Miller
 Date: 4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
51CL G	STOEL RIVES Att: Dan Moore 900 SW Fifth AveSte 2600 Portland OR 97204	07/06/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$22,341.99	\$27,454.39	\$27,454.39	\$0.00	\$0.00	\$0.00	\$27,454.39
52CL G	PENSCO TRUST COMPANY PENSCO Pension Services, Inc. 450 Sansome St., 11th floor San Francisco CA 94111	07/14/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$38,000.00	\$38,000.00	\$0.00	\$0.00	\$0.00	\$38,000.00

Claim Notes: As per Order #295 signed 10/9/09

53CL G	PENSCO TRUST COMPANY PENSCO Pension Services, Inc. 450 Sansome St., 11th floor San Francisco CA 94111	07/14/2004	Real Estate- -Consensual Liens (mortgages, deeds of trust, PMSI)	Disallowed	4110-000	\$0.00	\$44,100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (53-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case #035;04-22003.

54CL G	ENTRUST ADMINISTRATION, INC. fbo Terry Ouderkirk, IRA account No. OU005	07/16/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$34,736.00	\$49,845.46	\$49,845.46	\$0.00	\$0.00	\$0.00	\$49,845.46
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Claim Notes: (54-1) The claim is allowed, in part in the reduced amount of \$49,845.46, with any distribution on the claim to be paid to Entrust Administration, Inc., for the benefit of Terry Ouderkir, IRA account No. OU005,

55CL G	PENSCO PENSION SERVICES, INC. fbo Mary Ann Bundy, IRA #035;BU186	07/19/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$35,389.04	\$54,853.10	\$54,853.10	\$0.00	\$0.00	\$0.00	\$54,853.10
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Claim Notes: (55-1) The claim is allowed, in part, in the reduced amount of \$54,853.10, with any distribution on the claim to be paid to PENSCO Pension Services, Inc. for the benefit of Mary Ann Bundy, IRA #035;BU186

56CL G	EDWARD AND/OR CAROLYN GLADE 435 N. 2300 W. West Point UT 84015	07/19/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$153,500.00	\$168,849.98	\$168,849.98	\$0.00	\$0.00	\$0.00	\$168,849.98
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Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Claims Bar Date: 09/07/2004

Trustee Name: David L. Miller
 Date: 4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
57aCL G	CHARLOTTE MITCHELL FAMILY TRUST 207 Cove Drive Cedar City UT 84720	07/22/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$20,000.00	\$28,800.00	\$28,800.00	\$0.00	\$0.00	\$0.00	\$28,800.00

Claim Notes: (57-1) The claim is allowed in the amount of \$28,800.00 as to the Trust and \$43,999.99 as to Charlotte Mitchell individually as per order entered on 1/6/09. See docket entry #275 under case number 04-22003.

57bC LG	CHARLOTTE MITCHELL	07/22/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$43,999.99	\$43,999.99	\$0.00	\$0.00	\$0.00	\$43,999.99
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Claim Notes: (57-1) The claim is allowed in the amount of \$28,800.00 as to the Trust and \$43,999.99 as to Charlotte Mitchell individually as per order entered on 1/6/09. See docket entry #275 under case number 04-22003

58CL G	ANDREA JOLLEY 191 N. Guide Light Dr. Cedar City UT 84720	07/26/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$44,723.00	\$44,723.00	\$44,723.00	\$0.00	\$0.00	\$0.00	\$44,723.00
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Claim Notes: (58-1) The claim is allowed as to Andrea Jolley and disallowed as to Todd Jolley, as per order entered on 1/6/09. See docket entry 275 under case number 04-22003.

59CL G	SHAUN C. BYRAM 154 East Harper Way South Weber UT 844059253	07/29/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$127,032.40	\$127,032.40	\$127,032.40	\$0.00	\$0.00	\$0.00	\$127,032.40
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Claim Notes: (59-1) The claim is disallowed as a secured claim but allowed as an unsecured non-priority claim as per order entered on 1/6/09. See docket entry 275 under case #04-22003.

60CL G	PENSCO TRUST COMPANY PENSCO Pension Services, Inc. 450 Sansome St., 11th floor San Francisco CA 94111	08/02/2004	Real Estate- -Consensual Liens (mortgages, deeds of trust, PMSI)	Disallowed	4110-000	\$0.00	\$38,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Duplicate of claim #52

Disallowed as per Order #295 signed 10/9/09

61CL G	CYMBRE FARR 985 East 7375 South South Weber UT 84405	08/04/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$63,689.48	\$63,689.48	\$63,689.48	\$0.00	\$0.00	\$0.00	\$63,689.48
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Claim Notes: (61-1) The claim is disallowed as a secured claim but allowed as an unsecured non-priority claim as per order entered on 1/6/09. See docket entry 275 under case #04-22003.

62CL G	NEWELL MARSDEN 2679 North 950 East Ogden UT 84414	08/09/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$59,400.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (62-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case #04-22003.(62-2)

Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
63CL G	SANDRA ESTOQUE/EMILIO ESTOQUE 1324 East Jeff St. Layton UT 84040	08/10/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$40,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (63-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case #04-22003.

64CL G	BRIAN BEUKERS 2292 South 1520 West Syracuse UT 84075	08/10/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$20,000.00	\$22,000.00	\$22,000.00	\$0.00	\$0.00	\$0.00	\$22,000.00
65CL G	ENTRUST ADMINISTRATION INC. fbo Brian Beukers	08/10/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$12,000.00	\$14,340.00	\$14,340.00	\$0.00	\$0.00	\$0.00	\$14,340.00

Claim Notes: (65-1) The claim is allowed, in part in the reduced amount of $14,340.00, with any distribution on the claim to be paid to Entrust Administration, Inc., for the benefit of Brian Beukers as per order entered on 1/6/09. See docket entry #275 under case

66CL G	SANDRA ESTOQUE/EMILIO ESTOQUE 1324 East Jeff St. Layton UT 84040	08/11/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$30,000.00	\$40,500.00	\$40,500.00	\$0.00	\$0.00	\$0.00	\$40,500.00
67CL G	LYNN HINRICHES 1828 E. Cherry Lane Layton UT 84040	08/11/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$75,000.00	\$81,905.00	\$81,905.00	\$0.00	\$0.00	\$0.00	\$81,905.00

Claim Notes: (67-1) The claim is disallowed as to Judy Hinrichs as per order entered on 1/6/09. See docket entry 275 under case #04-22003.

68CL G	BRUCE AND KELLE KELLY 1715 South 4600 West Malad ID 83252	08/16/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$107,231.32	\$107,231.32	\$107,231.32	\$0.00	\$0.00	\$0.00	\$107,231.32
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Claim Notes: (68-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case #04-22003.(68-2) The claim is allowed as per order entered on 1/6/09. See docket entry #275 under case number 04-22003.

69CL G	ANTHONY HARRISON Robin Harrison 744 North 775 West Clearfield UT 84015	08/17/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$5,000.00	\$8,000.00	\$8,000.00	\$0.00	\$0.00	\$0.00	\$8,000.00
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Claim Notes: (69-1) The claim is disallowed as a secured claim but allowed as an unsecured non-priority claim as per order entered on 1/6/09. See docket entry 275 under case #04-22003.

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Claims Bar Date: 09/07/2004

Trustee Name: David L. Miller
 Date: 4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
70CL G	PENSCO TRUST CO. Pensco Pension Services, Inc., fbo Stephen Peterson 450 Sansome St. 11th Floor San Francisco CA 94111	08/20/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$44,100.00	\$63,211.00	\$63,211.00	\$0.00	\$0.00	\$0.00	\$63,211.00

Claim Notes: (70-1) The claim is disallowed as an unsecured priority claim but allowed, in part, as a unsecured non-priority claim, in the reduced amount of \$63,211.00, with any distribution on the claim to be paid to PENSCO Trust Co. for the benefit of Stephen Peterson

71CL G	ENTRUST ADMINISTRATION, INC. fbo Alicia Andrews	08/20/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$13,000.00	\$16,575.00	\$16,575.00	\$0.00	\$0.00	\$0.00	\$16,575.00
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Claim Notes: (71-1) The claim is disallowed as an unsecured priority claim but allowed, in part, as a unsecured non-priority claim in the reduced amount of \$16,575.00, with any distribution on the claim to be paid to Entrust Administration, Inc. for the benefit of Alicia Andrews

72CL G	ENTRUST ADMINISTRATION, INC. fbo RaNae Derico	08/20/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$67,000.00	\$93,800.00	\$93,800.00	\$0.00	\$0.00	\$0.00	\$93,800.00
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Claim Notes: (72-1) The claim is disallowed as an unsecured priority claim but allowed, in part, as a unsecured non-priority claim in the reduced amount of \$93,800.00, with any distribution on the claim to be paid to Entrust Administration, Inc. for the benefit of RaNae Derico

73CL G	PAMELA FRINKMAN 1736 25th Street Ogden UT 84401	08/20/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$40,000.00	\$46,400.00	\$46,400.00	\$0.00	\$0.00	\$0.00	\$46,400.00
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Claim Notes: As Per Order #295 signed 10/9/09

74CL G	ENTRUST ADMINISTRATION, INC., fbo Larry Jensen	08/20/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$67,000.00	\$93,800.00	\$93,800.00	\$0.00	\$0.00	\$0.00	\$93,800.00
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Claim Notes: (74-1) The claim is disallowed as an unsecured priority claim but allowed, in part, as a unsecured non-priority claim, in the reduced amount of \$93,800.00, with any distribution on the claim to be made to Entrust Administration, Inc. for the benefit of Larry Jensen as per Order entered on 1/6/09.

75aCL G	DEBORAH HALLER P.O. Box 173 Eden UT 84310	08/20/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$49,000.00	\$35,868.00	\$35,868.00	\$0.00	\$0.00	\$0.00	\$35,868.00
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Claim Notes: (75-1) The claim is disallowed as an unsecured priority claim but allowed, in part, as a unsecured non-priority claim, with any distribution on the claim to be allocated as follows: 39 percent of the funds paid to Entrust Administration, Inc. for the benefit of Deborah Haller, and the 61 percent remaining funds paid directly to Haller as per Order entered on 1/6/09.

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Claims Bar Date: 09/07/2004

Trustee Name: David L. Miller
 Date: 4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
75bC LG	ENTRUST ADMINISTRATION fbo Deborah Haller	08/20/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$22,932.00	\$22,932.00	\$0.00	\$0.00	\$0.00	\$22,932.00

Claim Notes: (75-1) The claim is disallowed as an unsecured priority claim but allowed, in part, as a unsecured non-priority claim, with any distribution on the claim to be allocated as follows: 39 percent of the funds paid to Entrust Administration, Inc. for the benefit of Deborah Haller, and the 61 percent remaining funds paid directly to Haller as per Order entered on 1/6/09.

76CL G	ENTRUST ADMINISTRATION, INC. fbo Lorrie Harper	08/20/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$35,000.00	\$50,400.00	\$50,400.00	\$0.00	\$0.00	\$0.00	\$50,400.00
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Claim Notes: (76-1) The claim is disallowed as an unsecured priority claim but allowed, in part, as a unsecured non-priority claim, with any distribution on the claim to be paid to Entrust Administration, Inc. for the benefit of Lorrie Harper as per order entered on 1/6/09.

77CL G	ENTRUST ADMINISTRATION, INC, fbo Korynn Weise	08/20/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$21,000.00	\$29,400.00	\$29,400.00	\$0.00	\$0.00	\$0.00	\$29,400.00
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Claim Notes: (77-1) The claim is disallowed as an unsecured priority claim but allowed, in part, as a unsecured non-priority claim in the reduced amount of \$29,400.00, with any distribution on the claim to be paid to Entrust Administration, Inc. for the benefit of Korynn Weise

78CL G	LAYTON SMITH 2567 East 3700 North Layton UT 84040	08/23/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$459,526.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (78-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case 04-22003.

79CL G	JOSEPH AND SHERRY MEIBOS 603 South 6700 West Ogden UT 84404	08/24/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$68,682.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (79-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case 04-22003.

80CL G	RICK AND JILL HADLEY 5513 S. 2950 W. Roy UT 84067	08/30/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$74,097.53	\$74,097.53	\$74,097.53	\$0.00	\$0.00	\$0.00	\$74,097.53
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Claim Notes: (80-1) The claim is disallowed as a priority claim but allowed as a unsecured non-priority claim as per order entered on 1/6/09. See docket entry 275 under case 04-22003.

81CL G	THE CANTAMAR LLC 3642 Boulder Hwy., Suite 387 Las Vegas NV 89121	09/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$101,922.91	\$2,234,197.18	\$2,234,197.18	\$0.00	\$0.00	\$0.00	\$2,234,197.18
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Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Claims Bar Date: 09/07/2004

Trustee Name: David L. Miller
 Date: 4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
82CL G	ENTRUST ADMINISTRATION, INC. fbo Newell R. Marsden	09/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$59,400.00	\$59,400.00	\$0.00	\$0.00	\$0.00	\$59,400.00

Claim Notes: The claim is allowed, but with any distribution on the claim to be paid to Entrust Administration, Inc. for the benefit of Newell R. Marsden.

83CL G	ENTRUST ADMINISTRATION, INC. fbo Gay Marsden	09/01/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$4,925.00	\$4,925.00	\$4,925.00	\$0.00	\$0.00	\$0.00	\$4,925.00
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Claim Notes: (83-1) The claim is allowed but with any distribution on the claim to be paid to Entrust Administration, Inc. for the benefit of Gay Marsden, as per order entered on 1/6/09. See docket entry 275 under case number 04-22003.

84CL G	PAUL AND PAULA BOSS 195 E. Balsam Dr. Centerville UT 84014	09/03/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$30,000.00	\$33,000.00	\$33,000.00	\$0.00	\$0.00	\$0.00	\$33,000.00
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Claim Notes: (84-1) The claim is disallowed as a secured claim but allowed as an unsecured non-priority claim as per order entered on 1/6/09. See docket entry 275 under case 04-22003.

85CL G	ENTRUST ADMINISTRATION, INC. fbo Joel D. Brown, IRA # UT019	09/07/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$20,700.00	\$36,400.00	\$36,400.00	\$0.00	\$0.00	\$0.00	\$36,400.00
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Claim Notes: (85-1) The claim is allowed, in part, in the reduced amount of \$36,400.00, with any distribution on the claim to be paid to Entrust Administration, Inc., for the benefit of Joel D. Brown, IRA # UT019.

86CL G	RESOURCE REALIZATION 338 West 1970 South Hurricane UT 847373000	09/07/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$259,229.91	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (86-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case 04-22003.

87CL G	RESOURCE REALIZATION 338 West 1970 South Hurricane UT 847373000	09/07/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$157,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (87-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case 04-22003.

88CL G	HAROLD AND AFTON BLUEMEL 4536 South 4300 West West Haven UT 84401	09/07/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$25,000.00	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$25,000.00
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Claim Notes: (88-1) The claim is disallowed as a secured claim but allowed as an unsecured non-priority claim as per order entered on 1/6/09. See docket entry 275 under case 04-22003.

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Claims Bar Date: 09/07/2004

Trustee Name: David L. Miller
 Date: 4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
89CL G	RESOURCE REALIZATION 338 West 1970 South Hurricane UT 847373000	09/07/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$128,097.37	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (89-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

90CL G	DAVID GILCREASE 338 West 1970 South Hurricane UT 84737	09/07/2004	General Unsecured § 726(a)(2)	Allowed	7100-000	\$100,000.00	\$100,000.00	\$100,000.00	\$0.00	\$0.00	\$0.00	\$100,000.00
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Claim Notes: (90-1) the claim is disallowed as to Bernice Gilcrease as per order entered on 1/6/09. See docket entry #275 unde case number 04-22003.

91CL G	DAVID TOWNLEY 425 North 2300 West West Point UT 84015	09/03/2004	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$272,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (91-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

92CL G	V & M PENROD FAMILY TRUST 813 Adams Ave. Ogden UT 84404	09/08/2004	Tardy General Unsecured § 726(a)(3)	Disallowed	7100-000	\$0.00	\$82,690.53	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (92-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

93CL G	PAUL AND JUDY SAMSON c/o F. Kim Walpole 2661 Washington Blvd, Ste 203 Ogden UT 84401	01/07/2005	Tardy General Unsecured § 726(a)(3)	Disallowed	7200-000	\$0.00	\$40,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (93-1) The claim is disallowed, as per order entered on 1/16/09. See docket entry number 42 under case number 04-22003.

94CL G	BETH DE LA CRUZ 2090 W. 5950 S. ROY UT 84067	09/06/2005	Tardy General Unsecured § 726(a)(3)	Disallowed	7200-000	\$0.00	\$66,124.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (94-1) The claim is disallowed as per order entered on 1/6/09. See docket entry 275 under case #04-22003.

Case No.

04-22003-WTT

Case Name:

COVENANT FUNDING GROUP INC

Claims Bar Date:

09/07/2004

Trustee Name:

David L. Miller

Date:

4/21/2010

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
95CL G	UTAH STATE TAX COMMISSION Attn Bankruptcy Unit 210 North 1950 West Salt Lake City UT 84134	08/01/2006	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$40.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (95-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

95CL G	UTAH STATE TAX COMMISSION Attn Bankruptcy Unit 210 North 1950 West Salt Lake City UT 84134	08/01/2006	Claims of Governmental Units	Disallowed	5800-000	\$0.00	\$257.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (95-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

95CL G	UTAH STATE TAX COMMISSION Attn Bankruptcy Unit 210 North 1950 West Salt Lake City UT 84134	08/01/2006	General Unsecured § 726(a)(2)	Disallowed	7100-000	\$0.00	\$273.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (95-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

96CL G	KATHLEEN MILLER 5752 Mobile Dr. Santa Rosa CA 95403	10/26/2006	Tardy General Unsecured § 726(a)(3)	Disallowed	7200-000	\$0.00	\$80,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (96-1) The claim is disallowed as per order entered on 1/6/09. See docket entry #275 under case #04-22003.

\$14,118,124.89 \$7,758,164.93 \$953,829.76 \$0.00 \$0.00 \$6,804,335.17

Case No. 04-22003-WTT
 Case Name: COVENANT FUNDING GROUP INC
 Claims Bar Date: 09/07/2004

Trustee Name: David L. Miller
 Date: 4/21/2010

CLAIM CLASS SUMMARY TOTALS

Claim Class	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
Accountant for Trustee Expenses (Other Firm)	\$860.77	\$860.77	\$662.67	\$0.00	\$0.00	\$198.10
Accountant for Trustee Fees (Other Firm)	\$101,425.75	\$101,425.75	\$90,397.75	\$0.00	\$0.00	\$11,028.00
Attorney for Trustee Expenses (Other Firm)	\$14,816.00	\$14,816.00	\$14,816.00	\$0.00	\$0.00	\$0.00
Attorney for Trustee Fees (Other Firm)	\$217,217.53	\$217,217.53	\$217,217.53	\$0.00	\$0.00	\$0.00
Auctioneer for Trustee Expenses	\$3,531.15	\$3,531.15	\$3,531.15	\$0.00	\$0.00	\$0.00
Auctioneer for Trustee Fees (including buyers premiums)	\$412.75	\$412.75	\$412.75	\$0.00	\$0.00	\$0.00
Bond Payments	\$1,407.34	\$1,407.34	\$1,407.34	\$0.00	\$0.00	\$0.00
Claims of Governmental Units	\$283,257.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Clerk of the Court Costs (includes adversary and other filing fees)	\$1,350.00	\$1,350.00	\$0.00	\$0.00	\$0.00	\$1,350.00
Costs Re Sale of Prop. (excl. realtor comm./exp., incl. closing costs, tte adv.)	\$10,073.06	\$10,073.06	\$10,073.06	\$0.00	\$0.00	\$0.00
Costs to Secure/Maintain Property (E.g., casualty insurance, locksmith, repairs)	\$1,310.00	\$1,310.00	\$1,310.00	\$0.00	\$0.00	\$0.00
Funds Paid to Third Parties	\$369.74	\$369.74	\$369.74	\$0.00	\$0.00	\$0.00
General Unsecured § 726(a)(2)	\$11,670,255.14	\$6,776,787.12	\$0.00	\$0.00	\$0.00	\$6,776,787.12
Other Professional Expenses	\$4,764.00	\$4,764.00	\$4,764.00	\$0.00	\$0.00	\$0.00
Other Professional Fees	\$1,916.75	\$1,916.75	\$1,916.75	\$0.00	\$0.00	\$0.00
Other State or Local Taxes (post-petition, incl. post-petition real est. taxes)	\$7,638.23	\$7,638.23	\$7,638.23	\$0.00	\$0.00	\$0.00
Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)	\$1,417,524.52	\$510,104.91	\$510,104.91	\$0.00	\$0.00	\$0.00
Special Counsel for Trustee Fees	\$52,193.37	\$45,193.37	\$45,193.37	\$0.00	\$0.00	\$0.00
Tardy General Unsecured § 726(a)(3)	\$268,815.33	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Trustee Compensation	\$56,119.19	\$56,119.19	\$41,371.76	\$0.00	\$0.00	\$14,747.43
Trustee Expenses	\$2,867.27	\$2,867.27	\$2,642.75	\$0.00	\$0.00	\$224.52

Case No.	<u>04-22003-WTT</u>	Trustee Name:	<u>David L. Miller</u>
Case Name:	<u>COVENANT FUNDING GROUP INC</u>	Date:	<u>4/21/2010</u>
Claims Bar Date:	<u>09/07/2004</u>		

Exhibit D

TRUSTEE'S PROPOSED DISTRIBUTION

Case No.: 04-22003-WTT
Case Name: COVENANT FUNDING GROUP INC
Trustee Name: David L. Miller

Claims of secured creditors will be paid as follows: NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Fees	Expenses
Trustee, DAVID L. MILLER	\$14,747.43	\$224.52
Accountant for Trustee, LECG, LLC	\$11,028.00	\$198.10
Charges, U.S. Bankruptcy Court	\$0.00	\$1,350.00

Applications for prior chapter fees and administrative expenses have been filed as follows:
NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are: NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$6,776,787.12 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 5.0%.

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Proposed Amount
1CLG	Diane Watkins Family Protection	\$24,645.00	\$1,221.00
2CFG	Carol Mathis	\$35,000.00	\$1,734.02
3CLG	Maryann Haskell	\$33,000.00	\$1,634.94
4CLG	Marie Marshall	\$120,010.00	\$5,945.73
5CLG	Kevin Criddle	\$24,000.00	\$1,189.05

6CLG	Scott L Marshall	\$36,000.00	\$1,783.57
7CLG	Douglas Patterson	\$30,000.00	\$1,486.31
9CFG	Lee Mitchell	\$130,000.00	\$6,440.66
9CLG	Earl Byington	\$27,200.00	\$1,347.59
10CLG	Shawn Taylor	\$22,000.00	\$1,089.96
11CFG	Office Depot, Inc.	\$1,317.85	\$65.28
11CLG	Ed Rezai	\$2,715.41	\$134.53
12CFG	David and Lois Davis	\$40,000.00	\$1,981.73
12CLG	Shari Rezai	\$32,911.00	\$1,630.53
13CLG	Butler Family Irregular Trust	\$130,260.58	\$6,453.58
16CFG	Stoel Rives	\$703.48	\$34.84
16CLG	Sadie, Kenneth and Val Butler	\$63,154.30	\$3,128.89
17CLG	Val and Barbara Butler	\$147,208.32	\$7,293.23
18CLG	John and Brenda Meibos	\$120,000.00	\$5,945.23
19aCLG	Pensco Trust Company	\$80,050.00	\$3,965.96
19bCLG	RaeDean Gardner Trust	\$100,000.00	\$4,954.36
19CFG	GFS Group, Inc.	\$150,000.00	\$7,431.54
20CLG	Pine Canyon Trust	\$81,164.61	\$4,021.19
21CFG	Qwest	\$533.48	\$26.43
23aCLG	Pensco Pension Services Inc.	\$31,277.05	\$1,549.58
23bCLG	Claron G. Porter	\$32,553.67	\$1,612.83
23CFG	Don Peterson	\$8,485.54	\$420.40
24CLG	Hugh and Kathleen Hadley	\$52,956.12	\$2,623.64
25CLG	Larry and Sherry Davis	\$99,000.00	\$4,904.81
27CLG	Lori K.Jensen	\$129,971.65	\$6,439.26
28bCLG	Kade Adams	\$63,013.70	\$3,121.92
29CLG	Crane, Leake, Ehlers & Eggleston	\$10,331.50	\$511.86
32CLG	John and Myrtle Combe Trust	\$63,832.45	\$3,162.49
33CLG	Thomas and Cheryl Munson Trust	\$98,000.00	\$4,855.27
35CLG	Natu and Minaxi Patel	\$935.56	\$46.35
36CLG	Entrust Administration, Inc.	\$37,501.29	\$1,857.95
37CLG	Entrust Administration, Inc.	\$54,666.58	\$2,708.38
38CLG	Thomas and Leslie Lund	\$65,000.00	\$3,220.33
39CLG	Valene Aston	\$62,833.00	\$3,112.97
40CLG	Scott and Norma Aston	\$28,666.00	\$1,420.22
41CLG	Scott and Norma Aston	\$69,399.00	\$3,438.27
42CLG	LAD Family L.P.	\$216,667.00	\$10,734.46

43CLG	Entrust Administration, Inc.	\$132,297.00	\$6,554.47
44CLG	Entrust Administration, Inc.	\$70,383.00	\$3,487.03
45CLG	Dee Aston	\$2,913.15	\$144.33
46CLG	Wayne and DeAnn Ethington	\$28,000.00	\$1,387.22
49CLG	Charles & Kyong Leaghty	\$7,800.00	\$386.44
50CLG	NCCV Limited Partnership	\$37,800.00	\$1,872.75
51CLG	Stoel Rives	\$27,454.39	\$1,360.19
52CLG	PENSCO Trust Company	\$38,000.00	\$1,882.66
54CLG	Entrust Administration, Inc.	\$49,845.46	\$2,469.52
55CLG	Pensco Pension Services, Inc.	\$54,853.10	\$2,717.62
56CLG	Edward and/or Carolyn Glade	\$168,849.98	\$8,365.43
57aCLG	Charlotte Mitchell Family Trust	\$28,800.00	\$1,426.86
57bCLG	Charlotte Mitchell	\$43,999.99	\$2,179.92
58CLG	Andrea Jolley	\$44,723.00	\$2,215.74
59CLG	Shaun C. Byram	\$127,032.40	\$6,293.64
61CLG	Cymbre Farr	\$63,689.48	\$3,155.40
64CLG	Brian Beukers	\$22,000.00	\$1,089.96
65CLG	Entrust Administration Inc.	\$14,340.00	\$710.45
66CLG	Sandra Estoque/Emilio Estoque	\$40,500.00	\$2,006.51
67CLG	Lynn Hinrichs	\$81,905.00	\$4,057.87
68CLG	Bruce and Kelle Kelly	\$107,231.32	\$5,312.62
69CLG	Anthony Harrison	\$8,000.00	\$396.35
70CLG	Pensco Trust Co.	\$63,211.00	\$3,131.70
71CLG	Entrust Administration, Inc.	\$16,575.00	\$821.18
72CLG	Entrust Administration, Inc.	\$93,800.00	\$4,647.19
73CLG	Pamela Frinkman	\$46,400.00	\$2,298.82
74CLG	Entrust Administration, Inc.,	\$93,800.00	\$4,647.19
75aCLG	Deborah Haller	\$35,868.00	\$1,777.03
75bCLG	Entrust Administration	\$22,932.00	\$1,136.13
76CLG	Entrust Administration, Inc.	\$50,400.00	\$2,497.00
77CLG	Entrust Administration, Inc,	\$29,400.00	\$1,456.58
80CLG	Rick and Jill Hadley	\$74,097.53	\$3,671.06
81CLG	The Cantamar LLC	\$2,234,197.18	\$110,690.13
82CLG	Entrust Administration, Inc.	\$59,400.00	\$2,942.89
83CLG	Entrust Administration, Inc.	\$4,925.00	\$244.00
84CLG	Paul and Paula Boss	\$33,000.00	\$1,634.94
85CLG	Entrust Administration, Inc.	\$36,400.00	\$1,803.39

88CLG	Harold and Afton Bluemel	\$25,000.00	\$1,238.59
90CLG	David Gilcrease	\$100,000.00	\$4,954.36

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0%.

Tardily filed general (unsecured) claims are as follows: NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0%.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

The amount of surplus returned to the debtor(s) after payment of all claims and interest is \$0.00.